

Relating thermodynamic quantities of convex-hard-body fluids to the body's shape

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For a fluid of convex hard particles, characterized by a length scale σ_{\min} and an anisotropy parameter ϵ , we develop a formalism allowing one to relate thermodynamic quantities to the body's shape. In a first step, its thermodynamics is reduced to that of spherical particles. The latter have a hard core of diameter σ_{\min} and a soft shell with a thickness $\epsilon\sigma_{\min}/2$. Besides their hard core repulsion at σ_{\min} , they interact by effective entropic forces which will be calculated. Based on this mapping, a second step provides a perturbative method for the systematic calculation of thermodynamic quantities with the shape anisotropy ϵ as a smallness parameter. In leading order in ϵ , the equation of state is derived as a functional of the particle's shape. To illustrate these findings, they are applied to a one- and two-dimensional fluid of ellipses and compared with results from different analytical approaches and our computer simulations. The mapping to spherical particles also implies that any phase transition of spherical particles, e.g., the liquid-hexatic transition, also exists for the nonspherical ones, and shifts linearly with ϵ for weak shape anisotropy. This is supported by our Monte Carlo simulation.

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I. INTRODUCTION

Many particles in nature, e.g., molecules, are anisotropic. To elaborate on their thermodynamic behavior, one also has to take into account their orientational degrees of freedom (DOF). In this context, fluids of anisotropic colloidal particles have been intensively studied. They are modeled by convex hard bodies, mostly hard ellipsoids. Compared to a fluid of spherical particles, new phases occur. The influence of the shape anisotropy on the phase behavior was studied in a seminal paper by Onsager [1]. Using the standard virial expansion (see, e.g., Ref. [2]) for a three-dimensional (3D) fluid of hard cylinders and treating the different orientations of a particle as a mixture of particles with different orientations, Onsager proved that for large enough elongation of the cylinders and high enough particle density, a phase exists where, on average, the cylinders are aligned, although their translational order is still liquidlike. Since then, such liquid crystals have been widely investigated (see, e.g., Refs. [3,4]). Due to strong experimental progress in preparing specially designed hard particles, the study of their assembly has also gained a lot of interest in material science [5]. The shape of

hard bodies does not only influence the existence and the type of phases, but also their thermodynamic properties in general. In contrast to point particles, their excluded-volume interactions are determined completely by their shape. Consequently, one of the important questions is: How does the thermodynamic behavior of hard nonspherical particles depend on their shape?

The additional orientational DOF makes theoretical investigations of fluids of nonspherical hard particles much more involved, particularly for particles of a complex shape. Therefore, computer simulations have predominantly been used to calculate their thermodynamic (see, e.g., Refs. [6–13]), as well as glassy properties (see, e.g., Refs. [14–17]). But a variety of analytical approaches also exist. Many of them are extensions of methods applied to fluids of spherical particles. Systematic approaches are virial expansions [13,18–32] and perturbation theory [33,34]. A low-order truncation of the virial expansion (e.g., virial coefficients $B_l = 0$ for $l \geq 4$) describes the Monte Carlo (MC) results for the pressure $p(n, T)$ only satisfactorily for rather low densities n . A different approach uses $y = \eta/(1 - \eta)$ as an expansion parameter [35], where η is the packing fraction. A low-order truncation of such a y expansion fits the Monte Carlo data rather well, even up to higher densities (see, e.g., Ref. [36]). In a perturbative approach, the pair potential or its Boltzmann factor is decomposed into an isotropic and anisotropic part. The latter is chosen as a perturbation of the isotropic reference fluid. A particular reference system is a fluid of hard spheres with diameters σ_0 . For this case, the question arises: How to choose an optimal value for σ_0 ? A frequently used criterion is the vanishing of the first-order term in the series expansion of the Helmholtz free energy F

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(see, e.g., Refs. [37,38]). Other criteria were considered as well (see, e.g., Ref. [39]). We will come back to this point in Sec. II B. Scaled-particle theory [40] extended to nonspherical particles [41–43] and density-functional theory [44–47] involve approximations which cannot easily be controlled. Onsager’s approach [1] is a version of such a functional theory.

A rather different approach leading to sphericalization is the following one. As for fluids of spherical particles, several thermodynamic quantities of nonspherical particles such as the equation of state (EOS) can be expressed completely by the orientational-dependent pair potential and its pair-distribution function (see, e.g., Ref. [42]). Approximating the latter for a subclass of pair potentials of the form $v(r_{12}/d_c)$ with an orientational-dependent function d_c by $g^{(2)}(r_{12}/d_c)$ [48,49], the translational and orientational DOF decouple. Hard-body interactions belong to this subclass. For two hard bodies, d_c is their closest distance depending on the orientations, which will be discussed in Sec. II A. Consequently, thermodynamic quantities of a D-dimensional hard-body fluid become approximated by those of a fluid of hard spheres of diameter $[(d_c^D)_o]^{1/D}$, obtained by averaging over the orientational DOF. Finally, using a few low-order virial coefficients from analytical and numerical calculations, several attempts have led to improved equations of state (see, e.g., Refs. [13,43,50–52]). For further details on analytical methods, simulation techniques, and thermodynamic properties of convex hard body fluids, the reader is also referred to Refs. [53,54]. These investigations have not provided relations between thermodynamic quantities and the body’s shape. An exception is the remarkable result for the second reduced virial coefficient B_2^* for arbitrary convex hard bodies: It depends only on geometric measures (Minkowski functionals) [55,56] such as the volume V_p , surface S_p , and the mean curvature R_p of the convex body [19–21,29–32,57]. This implies that B_2^* takes the same value for *all* shapes with identical geometric measures. Note this result holds for B_2^* only.

Therefore, it is our major goal to investigate how far thermodynamic quantities of hard nonspherical particles can be related to their shape. This will be achieved by a completely unique approach. By eliminating all orientational DOF, we prove in a *first* step, that the thermodynamics of a D-dimensional fluid of convex hard nonspherical particles can be obtained from a corresponding fluid of spherical particles. Note this fluid of spherical particles will be not a reference fluid in the sense discussed above. This already has an interesting implication: Any phase transition of a fluid of spherical particles also exists for hard nonspherical convex particles, at least for small shape anisotropies. Since 2D fluids of spherical particles exhibit two-step melting with a liquid-hexatic and a hexatic-solid phase transition [58], our mapping implies that for small shape anisotropy, these transitions should exist for a fluid of convex hard nonspherical bodies as well. Based on the mapping to spherical particles, in a *second* step, the Helmholtz free energy will be calculated perturbatively with the shape anisotropy as perturbation. Combined with a perturbative solution of the contact conditions, this will provide a relation between the EOS and the particle’s shape.

The outline of our paper is as follows. In Sec. II, we describe the model fluid and present the theoretical framework.

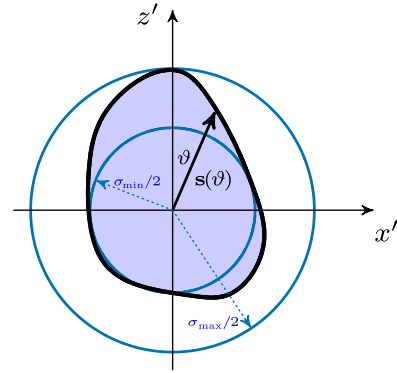


FIG. 1. Construction for an arbitrary 2D convex hard body, \mathcal{B} , (blue domain) of the smaller (S_{\min}) and larger circle (S_{\max}) with radius $\sigma_{\min}/2$ and $\sigma_{\max}/2$, respectively. The center of \mathcal{B} is chosen as the origin of the body-fixed frame and the z' axis points to the tangential contact of \mathcal{B} and S_{\max} . The shape of the hard body is parametrized by $\mathbf{s}(\vartheta)$ where ϑ is the angle between $\mathbf{s}(\vartheta)$ and the z' axis (see also main text).

This section also contains the mapping to a fluid of spherical particles and the series expansion of the free energy. A key quantity entering the thermodynamic quantities is the contact function for two convex hard bodies. How its perturbative calculation can be performed by using the body’s shape as an input will be discussed in Sec. III. The dependence of the equation of state on the particle’s shape will be obtained in Sec. IV up to first order in the shape anisotropy, valid for any convex body and any dimension D. This allows us to derive the equation of state for a fluid of hard ellipses in $D = 1$ and $D = 2$, as well as for a 3D fluid of hard ellipsoids of revolution. In addition, a comparison with results from other analytical methods and from our Monte Carlo simulation will be performed for hard ellipses in $D = 1$ and $D = 2$. Finally, Sec. V contains a summary and some concluding remarks. In order not to overload the main text with technical manipulations, details are presented in Appendices.

II. MODEL FLUID AND THEORETICAL FRAMEWORK

A. The model

We investigate a fluid of N identical convex hard nonspherical particles in a D-dimensional box of volume V . Then $n = N/V$ is its number density. To quantify their nonspherical shape, we proceed as follows. The hard body is denoted by \mathcal{B} . Two characteristic length scales, σ_{\min} and σ_{\max} , can be introduced. We denote by σ_{\min} the maximum diameter of a D-dimensional sphere, S_{\min} , which can be inscribed into \mathcal{B} , and by σ_{\max} the minimum diameter of a sphere, S_{\max} , with the center coinciding with the center of S_{\min} such that \mathcal{B} can be inscribed into S_{\max} . For an illustration, see the 2D example in Fig. 1. Note that there can be more than two contact points with S_{\min} and more than one with S_{\max} . As the center of the hard body, we choose the common center of S_{\min} and S_{\max} , also taken as the origin of the body-fixed frame. For a generic hard body, this center does not coincide with the body’s center of mass. The z' axis of the body-fixed frame can be chosen such that, e.g., one of the tangential contact points with S_{\max}

is on the z' axis. In the body-fixed frame, the surface of the convex hard body can be represented by spherical coordinates (s, ϑ, φ) : $\mathbf{s}(\vartheta, \varphi) = s(\vartheta, \varphi)\mathbf{e}_s(\vartheta, \varphi)$, with $\mathbf{e}_s(\vartheta, \varphi)$ the corresponding unit vector. All information on the particle's shape is provided by the *shape function* $s(\vartheta, \varphi)$.

Choosing σ_{\min} as the fundamental length scale and $(\sigma_{\max}/\sigma_{\min} - 1)$ as anisotropy parameter, we can introduce a dimensionless shape function $\tilde{s}(\vartheta, \varphi)$, with $0 \leq \tilde{s}(\vartheta, \varphi) \leq 1$, by

$$\frac{2}{\sigma_{\min}}s(\vartheta, \varphi) - 1 = (X_0 - 1)\tilde{s}(\vartheta, \varphi), \quad (1)$$

with the aspect ratio $X_0 = \sigma_{\max}/\sigma_{\min}$. Hard bodies with zero thickness or infinite extension in one or more dimensions will not be considered, i.e., $\sigma_{\min} > 0$ and $X_0 \leq \text{const} < \infty$. In the following, we will study hard bodies characterized by a family of shape functions:

$$s(\vartheta, \varphi; \epsilon) = \frac{\sigma_{\min}}{2}[1 + \epsilon \tilde{s}(\vartheta, \varphi)]. \quad (2)$$

Note that ϵ interpolates between the shape of the sphere, S_{\min} (for $\epsilon = 0$), and the original hard body, \mathcal{B} (for $\epsilon = \epsilon_{\max} = X_0 - 1$). In Sec. II C, we will elaborate on a perturbative method for the calculation of thermodynamic quantities, where ϵ plays the role of a smallness parameter.

Some comments are in order. First, there is an alternative route leading to the shape family, Eq. (2). Instead of using an arbitrary convex body as a starting point, one could choose a sphere of radius $\sigma_{\min}/2$. Deforming this sphere linearly in ϵ by $\epsilon(\sigma_{\min}/2)\tilde{s}(\vartheta, \varphi)$ with $0 \leq \tilde{s}(\vartheta, \varphi) \leq 1$, generates the family of Eq. (2). However, the condition of convexity introduces constraints on $\tilde{s}(\vartheta, \varphi)$: The eigenvalues of the curvature tensor of the surface obtained from $s(\vartheta, \varphi; \epsilon)\mathbf{e}_s(\vartheta, \varphi)$ have to be non-negative for all (ϑ, φ) . Second, ellipsoids of revolution (or ellipses) are completely determined by their aspect ratio X_0 and $\sigma_{\min} = 2b$, the length of their minor axis. Therefore, their shape function will involve $\tilde{s}(\vartheta, \varphi; \epsilon)$, depending also on $\epsilon = X_0 - 1$, in contrast to generic hard bodies. Although the class of ellipsoids of revolution (or ellipses) is nongeneric, it plays an important role, since the vast majority of analytical studies and computer simulations have been performed for ellipsoids of revolution. There are also shapes of hard bodies which depend on more parameters than merely X_0 . An example is a triaxial ellipsoid, for which a second aspect ratio X_1 exists. Such hard bodies, requiring more than one anisotropy parameter, will not be considered here. Third, whereas the thermodynamic properties will depend sensitively on ϵ , their dependence on σ_{\min} appears only through the dimensionless density $n^* = n(\sigma_{\min})^D$. Therefore the dependence of $s(\vartheta, \varphi; \epsilon)$ on σ_{\min} is suppressed. Fourth, it is obvious that the shape function $s(\vartheta, \varphi; \epsilon)$ will depend on the choice of the origin and orientation of the body-fixed frame. However, thermodynamic quantities, e.g., the free energy $F(T, V, N)$ involve only geometrical entities being independent on such a choice. In addition, the reference fluid of the hard spheres S_{\min} would gain artificial orientational DOF by changing the reference frame.

For simplicity, we restrict ourselves to 3D (2D) bodies with a rotational (reflection) symmetry axis. However, our analytical approach can also be applied to arbitrary convex

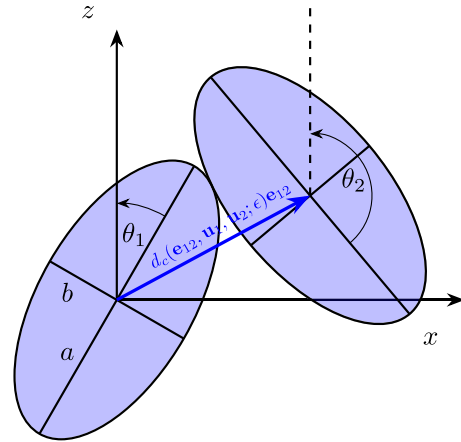


FIG. 2. Two hard ellipses (a and b are the lengths of the major and minor semiaxis) at contact in the x - z plane with orientations $\mathbf{u}_i = (\sin \theta_i, \cos \theta_i)^T$, $i = 1, 2$ and center-to-center separation vector $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)\mathbf{e}_{12}$.

hard bodies. Due to the symmetry, the body's center will lie on the symmetry axis and the hard body is parametrized by the family of Eq. (2) of shape functions which depends only on the angle ϑ between that axis and the unit vector $\mathbf{e}_s(\vartheta, \varphi)$. No additional symmetry, such as a head-tail symmetry or smoothness of $s(\vartheta; \epsilon)$ is assumed so far.

Assuming that (i) the z' axis of the body-fixed frame is along the body's symmetry axis and (ii) the z' axis in the space-fixed frame points in the direction of the unit vector \mathbf{u} , then the surface of the 3D hard bodies is given by the set

$$S(\mathbf{u}; \epsilon) = \{\mathbf{s} \in \mathbb{R}^3 \mid \mathbf{s} = \mathbf{s}(\vartheta, \varphi, \mathbf{u}; \epsilon) := s(\vartheta; \epsilon)R(\mathbf{u})\mathbf{e}_s(\vartheta, \varphi), \\ 0 \leq \vartheta \leq \pi, 0 \leq \varphi < 2\pi\}, \quad (3)$$

where $R(\mathbf{u}) \in \text{SO}(3, \mathbb{R})$ rotates the body-fixed z' axis into the direction of \mathbf{u} .

The presence of a rotational symmetry axis allows one to introduce two characteristic length scales, σ_{\parallel} , the length of the hard body parallel to the symmetry axis, and σ_{\perp} , the maximum length perpendicular to that axis. It is obvious that $\sigma_{\parallel} = \sigma_{\max}$ and $\sigma_{\perp} = \sigma_{\min}$ or vice versa. Then $\tilde{X}_0 = \sigma_{\parallel}/\sigma_{\perp}$ is an alternative definition of an aspect ratio. For $X_0 = \sigma_{\max}/\sigma_{\min}$ as defined above, it is always $X_0 \geq 1$, whereas $\tilde{X}_0 = X_0 > 1$ for prolate convex bodies and $\tilde{X}_0 = 1/X_0 < 1$ for oblate ones. Note that, although we will use X_0 in the following, the results presented in this paper hold for prolate and oblate particles. It is the shape function $s(\vartheta; \epsilon)$ in Eq. (3) which is different for prolate and oblate hard particles (see, e.g., Eqs. (36) and (37) for ellipsoids of revolution).

Consider now two bodies with centers separated by $\mathbf{d} = d\mathbf{e}_{12}$ ($|\mathbf{e}_{12}| = 1$) and orientations \mathbf{u}_i , $i = 1, 2$ (see Fig. 2 for two ellipses). Although their interaction energy is rather simple assuming values zero or infinity, the calculation of a partition function requires the knowledge of a suitable *overlap function* $\psi(d\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$. If the two convex bodies are in a tangential contact, then $\psi(d\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) = 0$. If both bodies overlap, the overlap function is negative, and if they do not have a common point it is positive. An explicit analytical expression for such a function is only known for ellipses [6].

For arbitrary ellipsoids, an iterative scheme for its computation is presented in Ref. [59]. Note that, using the overlap function from Ref. [6], an additional condition must be satisfied for ellipses if they do not have a point in common (see Appendix A).

The key quantity in our approach is the *contact function* $d_c = d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$. It is the distance when both bodies with orientations $\mathbf{u}_1, \mathbf{u}_2$, and separation vector $d\mathbf{e}$ are exteriorly tangential (see Fig. 2 for two ellipses). It is determined by the condition

$$\psi(d\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) = 0. \quad (4)$$

Due to the convexity, its solution, $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$, is unique. As will be seen below, the calculation of the effective multi-body potential in the next subsection, and particularly the calculation of the k th order terms of the perturbation series for the free energy in Sec. II C requires the knowledge of $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$. Since the overlap function is only known for hard ellipses, Eq. (4) cannot be used, in general, to determine $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$. However, it can be calculated directly from the tangential contact conditions, involving $\mathbf{s}(\vartheta, \varphi, \mathbf{u}; \epsilon)$ and the normal vector at the point of contact of both hard bodies (see Sec. III for more details). Since these entities are completely determined by the shape function $s(\vartheta; \epsilon)$, this also holds for $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$. Although the contact conditions are linear in $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$, they are nonlinear in $s(\vartheta; \epsilon)$. Therefore, the contact function d_c will not be linear in ϵ , despite the linearity of the shape function s in Eq. (2). Nevertheless, since $\sigma_{\min} \leq d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) \leq (1 + \epsilon)\sigma_{\min}$ for the shape family, Eq. (2), it can be represented as

$$d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) = \sigma_{\min}[1 + \epsilon \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)], \quad (5)$$

with $0 \leq \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) \leq 1$, in close analogy to the shape function in Eq. (2). In contrast to the latter, \tilde{d}_c will depend on ϵ , even for generic hard bodies, as pointed out above. In Sec. III, we will demonstrate how the key quantity $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ can be calculated for a given shape function $s(\vartheta; \epsilon)$.

The main message from the discussion so far is that for all orientations $(\mathbf{u}_1, \mathbf{u}_2)$, the pair potential is infinite for $r < \sigma_{\min}$ and vanishes for $r \geq \sigma_{\max}$. This suggests choosing (i) the fluid of hard spheres of diameter σ_{\min} and center positions $\mathbf{r}_i, i = 1, \dots, N$ as a *reference* fluid and (ii) considering the spherical shell $\sigma_{\min} \leq |\mathbf{r}_{ij}| \leq \sigma_{\max}$, $\mathbf{r}_{ij} := \mathbf{r}_i - \mathbf{r}_j$, as a perturbation, in the sense of a measure. To perform a perturbative approach for the free energy, we proceed in two steps. First, for $\sigma_{\min} \leq |\mathbf{r}_{ij}| \leq \sigma_{\max}$ we eliminate the orientational DOF which reduces the original fluid of hard nonspherical particles to a fluid of spheres with a hard core of diameter σ_{\min} interacting via an effective isotropic potential $V_{\text{eff}}(\mathbf{r}_1, \dots, \mathbf{r}_N)$. In a second step, the free energy is calculated for such a fluid of spherical particles.

B. Mapping to a fluid of spherical particles

In the present subsection, we will demonstrate how the orientational DOF of a fluid of convex hard bodies can be eliminated. We notice that this elimination and, accordingly, the resulting mapping to spherical particles does not require small anisotropy. Elimination of DOF has played an important

role in various fields of physics, e.g., in the renormalization-group theory and in soft-condensed-matter theory. It leads to effective interactions. A famous example is the Asakura-Oosawa model [60,61], where the elimination of the smaller particles of a binary, colloidal mixture generates attractive interactions (depletion forces) between the larger ones.

As described in the previous subsection we consider a fluid of N convex hard bodies (of revolution) with centers at \mathbf{r}_i and orientations $\mathbf{u}_i, i = 1, \dots, N$ interacting via the potential

$$V(\mathbf{r}_1\mathbf{u}_1, \dots, \mathbf{r}_N\mathbf{u}_N; \epsilon) = \sum_{i < j} v_{\text{HP}}(\mathbf{r}_{ij}, \mathbf{u}_i, \mathbf{u}_j; \epsilon). \quad (6)$$

Here, $v_{\text{HP}}(\mathbf{r}_{ij}, \mathbf{u}_i, \mathbf{u}_j; \epsilon)$ is infinite if the center-to-center distance $r_{ij} = |\mathbf{r}_{ij}|$ between two hard bodies is smaller than the value of the contact function $d_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j; \epsilon)$, and zero otherwise, i.e., $\exp[-\beta v_{\text{HP}}(\mathbf{r}_{ij}, \mathbf{u}_i, \mathbf{u}_j; \epsilon)] = \Theta(r_{ij} - d_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j; \epsilon))$. In the following, the ϵ dependence of the various quantities will be made explicit only if necessary for clarity.

To reduce the thermodynamics of this fluid to that of spherical particles, we eliminate the orientational DOF. Accordingly, the averaging of the Boltzmann factor over the orientational DOF leads to a coarse-grained excess free energy defined by $\mathcal{F}(\mathbf{r}_1, \dots, \mathbf{r}_N)$,

$$\exp[-\beta \mathcal{F}(\mathbf{r}_1, \dots, \mathbf{r}_N)] := \langle \exp[-\beta V(\mathbf{r}_1\mathbf{u}_1, \dots, \mathbf{r}_N\mathbf{u}_N)] \rangle_o, \quad (7)$$

with $\beta = 1/k_B T$ the inverse temperature and

$$\langle (\dots) \rangle_o = \left[\int \prod_i \frac{d\mathbf{u}_i}{\Omega_D} \right] (\dots) \quad (8)$$

the orientational average over Ω_D , the surface area of a D -dimensional unit sphere.

The basic idea of our approach is to choose the fluid of hard spheres of diameter σ_{\min} as a reference fluid (unperturbed system) and to take the anisotropic shape quantified by the reduced shape function $\tilde{s}(\vartheta)$ [cf. Eq. (1)] as the “perturbation”. Then the potential of the reference fluid is provided by

$$V_0(\mathbf{r}_1, \dots, \mathbf{r}_N) = \sum_{i < j} v_{\text{HS}}(r_{ij}; \sigma_{\min}), \quad (9)$$

where $\exp[-\beta v_{\text{HS}}(r_{ij}; \sigma_{\min})] = \Theta(r_{ij} - \sigma_{\min})$. We define the cluster function

$$f(i, j) = \Theta(r_{ij} - d_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j)) - \Theta(r_{ij} - \sigma_{\min}). \quad (10)$$

Using Eqs. (6), (9), (10), and an identity in Ref. [62] allows us to express the Boltzmann factor $\exp[-\beta V(\mathbf{r}_1\mathbf{u}_1, \dots, \mathbf{r}_N\mathbf{u}_N)] = \prod_{i < j} \Theta(r_{ij} - d_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j))$ as follows:

$$\prod_{i < j} \Theta(r_{ij} - d_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j)) = \prod_{i < j} \Theta(r_{ij} - \sigma_{\min}) \prod_{i < j} [1 + f(i, j)]. \quad (11)$$

Then we obtain from Eqs. (7) and (11) for the effective interaction potential $V_{\text{eff}}(\mathbf{r}_1, \dots, \mathbf{r}_N) := \mathcal{F}(\mathbf{r}_1, \dots, \mathbf{r}_N) - V_0(\mathbf{r}_1, \dots, \mathbf{r}_N)$:

$$V_{\text{eff}}(\mathbf{r}_1, \dots, \mathbf{r}_N) = -k_B T \ln \left\langle \prod_{i < j} [1 + f(i, j)] \right\rangle_o. \quad (12)$$

This is an appropriate place to come back to the choice of an optimal diameter σ_0 for a hard-sphere reference fluid, as discussed in Sec. I. It is obvious that one should use $\sigma_{\min} \equiv \min_{\mathbf{u}_i, \mathbf{u}_j} d_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j) \leq \sigma_0 \leq \max_{\mathbf{u}_i, \mathbf{u}_j} d_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j) \equiv \epsilon \sigma_{\min}$. Replacing in Eqs. (9)–(11) σ_{\min} by σ_0 , the identity in Eq. (11) does not hold anymore if $\sigma_0 > \sigma_{\min}$. For instance, choosing $\sigma_{\min} < r_{i_0 j_0} < \sigma_0$ for a fixed pair (i_0, j_0) and $r_{ij} \geq \epsilon \sigma_{\min}$ for all other pairs, there exists a finite domain for the orientational DOF, $(\mathbf{u}_{i_0}, \mathbf{u}_{j_0})$, such that the left-hand side of Eq. (11) equals unity. However, its right-hand side vanishes because of the factor $\Theta(r_{i_0 j_0} - \sigma_0) = 0$. The identity in Eq. (11) is the crucial starting point for a mapping of the hard-body fluid to a fluid of spherical particles. This demonstrates the particular role of σ_{\min} .

Due to the elimination of the orientational DOF, the effective potential $V_{\text{eff}}(\mathbf{r}_1, \dots, \mathbf{r}_N)$ is isotropic. Furthermore, $f(ij)$ is only nonzero in the shell $\sigma_{\min} \leq r_{ij} \leq (1 + \epsilon)\sigma_{\min}$. Therefore, the effective potential is nonvanishing only for interparticle distances of the spherical particles between σ_{\min} and $(1 + \epsilon)\sigma_{\min}$. If two particles are separated by a distance within this shell, we say that there is *bond* between them, and a collection of particles with k bonds where each particle has at least one bond is called a k -cluster. If each particle has a bond with at most another particle, i.e., there are only single particles or two-clusters, the effective potential reduces to $V_{\text{eff}}(\mathbf{r}_1, \dots, \mathbf{r}_N) = \sum_{i < j} v_{\text{eff}}^{(2)}(r_{ij})$ with the effective two-body potential

$$v_{\text{eff}}^{(2)}(r) = -k_B T \ln[1 + \langle f(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) \rangle_o], \quad (13)$$

which depends only on the distance r . Similarly, the higher effective potentials, $v_{\text{eff}}^{(k)}(r)$ for $k > 2$, can be derived by recursion from Eq. (12), applied to a cluster of k spherical particles and the knowledge of $v_{\text{eff}}^{(m)}(r)$, $2 \leq m \leq k - 1$.

The qualitative behavior of $v_{\text{eff}}^{(2)}(r)$ follows without its explicit calculation. For fixed r , $1 + \langle f(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) \rangle_o$ is the ratio of the volume in orientational space of $(\mathbf{u}_1, \mathbf{u}_2)$ in which two hard bodies do not overlap to its total volume $(\Omega_D)^2$. For $r \rightarrow \sigma_{\min}^+$, orientational DOF become more and more constrained and the ratio goes to zero, implying a logarithmic divergence of $v_{\text{eff}}^{(2)}(r_{ij})$. In the opposite limit, $r \rightarrow (\epsilon \sigma_{\min})^-$, the orientational DOF become more and more free such that the ratio converges to unity, implying $v_{\text{eff}}^{(2)}(r_{ij}) \rightarrow 0$. Hence, the effective two-body potential interpolates between the hard-core regime $r < \sigma_{\min}$ and the force-free one $r > \epsilon \sigma_{\min}$. The qualitative behavior of $v_{\text{eff}}^{(k)}(\mathbf{r}_1, \dots, \mathbf{r}_k)$ for $k > 2$ can be discussed similarly.

Figure 3 displays the two-body potential for a 2D fluid of ellipses with semiaxes of length a and b and aspect ratio $X_0 = (a/b) = 1 + \epsilon \geq 1$. We use the scaled distance $\tilde{r}(\epsilon) := (r/2b - 1)/\epsilon$, which varies between 0 and 1 for $\sigma_{\min} = 2b \leq r \leq \sigma_{\max} = 2a$. The effective two-body potential $v_{\text{eff}}^{(2)}(r)$ cannot be calculated analytically for arbitrary aspect ratios. For $X_0 = 1.1$ and 3.0, the orientational average in Eq. (13) was performed numerically by a standard hit-and-miss Monte Carlo method: One hard ellipse with a fixed orientation is placed with its center at the origin, then another one is inserted $N_t^{(\text{MC})}$ times with its center randomly placed over a circle of radius r and with a random orientation. r is changed linearly in discrete steps. We count the number of times,

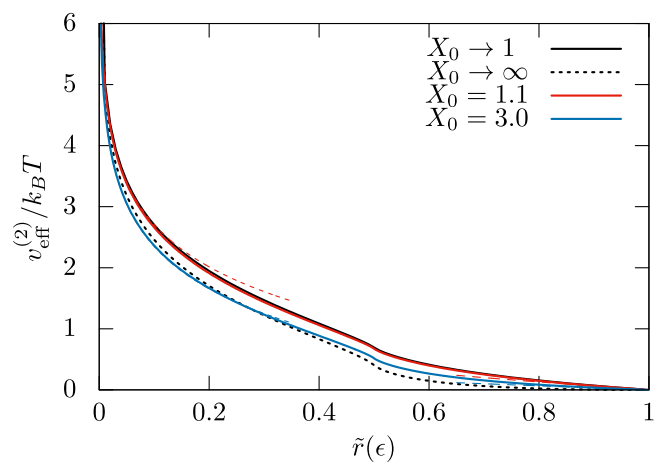


FIG. 3. Numerical results for $v_{\text{eff}}^{(2)}(r)$ and $X_0 = 1.1$ (solid red line) and 3.0 (solid blue line) for a 2D fluid of ellipses with semiaxes of length a, b and aspect ratio $X_0 = a/b = 1 + \epsilon$ as a function of the scaled distance $\tilde{r}(\epsilon) = (r/2b - 1)/\epsilon$. Also shown are the semi-analytical results, Eqs. (A10) and (A11), for $X_0 \rightarrow 1$ (upper black solid line) and Eqs. (A21)–(A23) for $X_0 \rightarrow \infty$ (lower black dotted line) as well as the analytical asymptotic results, Eqs. (A16) and (A15), for $r \rightarrow 2b^+$ and $r \rightarrow 2a^-$, respectively (corresponding to dashed lines).

N_{nov} , where the two hard ellipses do not overlap. Since for given r , $f(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$ equals 0, if both ellipses do not overlap and -1 , otherwise we obtain for the orientational average $1 + \langle f(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) \rangle_o \approx N_{\text{nov}}^{(\text{MC})}/N_t^{(\text{MC})}$. Using this in expression (13) leads for $N_t^{(\text{MC})} = 10^9 - 10^{10}$ to $v_{\text{eff}}^{(2)}(r)$ shown as solid red and blue lines for $X_0 = 1.1$ and 3.0, respectively. The corresponding dashed lines represent the asymptotically exact results, Eqs. (A16) and (A15), for $\tilde{r}(\epsilon) \rightarrow 0$ and $\tilde{r}(\epsilon) \rightarrow 1$, respectively. Comparing the semi-analytical results, Eqs. (A10) and (A11), for $X_0 \rightarrow 1$ (upper black solid line) with the results of Eqs. (A21)–(A23) for $X_0 \rightarrow \infty$ (lower black dotted line) shows that $v_{\text{eff}}^{(2)}(r)$ does not depend sensitively on the aspect ratio X_0 . There is another characteristic feature of $v_{\text{eff}}^{(2)}(r)$ which can be observed in Fig. 3 for $X_0 = 1.1$ and 3.0. In Appendix A [Eq. (A1)], we have shown that the logarithmic term in Eq. (13) can be rewritten as $\ln[|\mathcal{D}(r; \epsilon)|/\pi^2]$, where $|\mathcal{D}(r; \epsilon)|$ is the area of the domain in the two-dimensional orientational space of both ellipses in which for given distance r the ellipses do not overlap (cf. Fig. 10). In Appendix A, we have also proven that the derivative of $|\mathcal{D}(r; \epsilon)|$ with respect to the scaled distance $\tilde{r}(\epsilon) = (r/2b - 1)/\epsilon$ diverges at $\tilde{r}(\epsilon) = 1/2$, corresponding to $r = a + b$ (see [Eq. (A13)]). Because $|\mathcal{D}(r; \epsilon)|$ is finite at $\tilde{r} = 1/2$, the derivative of $\ln[|\mathcal{D}(r; \epsilon)|]$ and therefore the derivative of the effective two-particle potential diverges at $\tilde{r} = 1/2$ as well. This divergence at $\tilde{r}(\epsilon) = 1/2$ appears in Fig. 3 only as a kink due to the numerical inaccuracy and discreteness of the variable \tilde{r} .

The reduction to a fluid of spherical particles with a hard core of diameter σ_{\min} and a soft shell of thickness $\epsilon \sigma_{\min}/2$ has two implications. First, since the domain of the nonzero effective potential shrinks to zero for $\epsilon \rightarrow 0$, i.e., the “perturbation” of the reference fluid of spherical hard spheres of diameter σ_{\min} goes to zero, we can already predict that

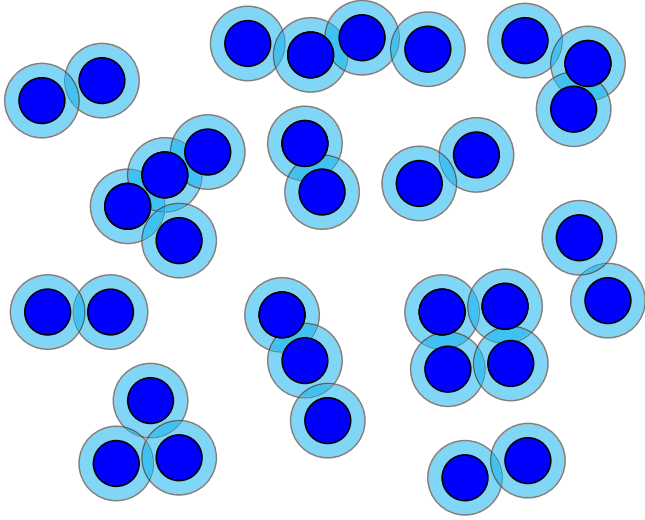


FIG. 4. Illustration of a cluster configuration of a two-dimensional fluid of spherical particles. It consists of several k clusters with $k = 2, 3$, and 4 . For $k > 2$, various types exist with a different number of bonds (number of overlaps). Their hard core of diameter σ_{\min} is shown in dark blue and the light blue circle with a diameter σ_{\max} marks the range above which the excluded volume interactions vanish. Clusters occur if spherical shells (shown in light blue) overlap. Their interaction energy is given by the effective potential $V_{\text{eff}}(\mathbf{r}_1, \dots, \mathbf{r}_N)$.

a phase transition point of a fluid of convex nonspherical hard bodies will change linearly with $\epsilon = (\sigma_{\max}/\sigma_{\min} - 1)$, provided the shape anisotropy is small and the transition point is analytic in ϵ . For instance, the isotropic-hexatic, the hexatic-solid phase transition of a 2D fluid of hard ellipses and the isotropic-plastic crystal phase transition of ellipses in 2D and ellipsoids of revolution in 3D should shift linearly with ϵ . Second, the calculation of thermodynamic quantities for the original fluid of convex nonspherical hard bodies is reduced to the calculation of (i) the free energy of the reference fluid and (ii) contributions of the cluster configurations (two-clusters, three-clusters, etc.) as illustrated in Fig. 4. The energy of such a cluster configuration follows from the effective potential, Eq. (12). Summing over all such cluster configurations yields the configurational part of the canonical partition function of the original fluid. This second step will be performed in the following subsection. Finally, we stress that the present perturbative approach to eliminate the orientational DOF can also be extended to liquids of rigid molecules with a smooth pair potential.

C. Free energy

The Helmholtz free energy

$$F(T, V, N; \epsilon) = F_{\text{id}}(T, V, N) + F_{\text{ex}}(T, V, N; \epsilon) \quad (14)$$

of a D -dimensional fluid of N hard nonspherical particles in a volume V with number density $n = N/V$ consists of the ideal gas contribution $F_{\text{id}}(T, V, N) = Nk_B T \ln[n(\lambda_t)^D \mu_o]$ and the excess free energy

$$F_{\text{ex}}(T, V, N; \epsilon) = -k_B T \ln Z_{\text{ex}}(T, V, N; \epsilon). \quad (15)$$

Here, $\lambda_t = \sqrt{2\pi\hbar^2/mk_B T}$ is the thermal wavelength of the translational DOF and μ_o is the corresponding contribution from the orientational DOF, involving the moments of inertia of the hard body. The excess free energy, Eq. (15), follows from the excess canonical partition function

$$\begin{aligned} Z_{\text{ex}} &= Z_{\text{ex}}(T, V, N; \epsilon) \\ &= \int \left[\prod_{i=1}^N \frac{d\mathbf{u}_i d\mathbf{r}_i}{\Omega_D V} \right] \exp[-\beta V(\mathbf{r}_1 \mathbf{u}_1, \dots, \mathbf{r}_N \mathbf{u}_N)]. \end{aligned} \quad (16)$$

Now we will perform a cluster expansion $F_{\text{ex}}(T, V, N; \epsilon) = \sum_{k=0}^{\infty} F_k(T, V, N; \epsilon)$ of the excess free energy with ϵ as the smallness parameter. Due to the mapping of the hard-body fluid to a fluid of spherical particles, the terms $F_k(T, V, N; \epsilon)$ ($k \geq 0$) acquire a clear physical interpretation. The zeroth order term, $F_0(T, V, N)$, is the excess free energy of the reference fluid consisting of hard spheres of diameter σ_{\min} , and $F_k(T, V, N; \epsilon)$ for $k \geq 1$ is the contribution of all cluster configurations with k bonds, i.e., k overlapping soft shells (cf. Fig. 4). Note that this physical picture does no longer involve the orientational DOF. It demonstrates that it is the thickness of the soft shell of the spherical particles which becomes the perturbation of the reference fluid and not an anisotropic potential as in, e.g., Refs. [33,34,37]. Making use of Eq. (11) and suppressing the ϵ dependence, Eq. (16) assumes the form

$$Z_{\text{ex}} = Z_{\text{ex}}^{(0)} \left\langle \left\langle \prod_{i < j} [1 + f(ij)] \right\rangle \right\rangle_t, \quad (17)$$

with the excess partition function

$$Z_{\text{ex}}^{(0)} = \int \left[\prod_{i=1}^N \frac{d\mathbf{r}_i}{V} \right] \exp[-\beta V_0(\mathbf{r}_1, \dots, \mathbf{r}_N)] \quad (18)$$

of the reference fluid and the average with respect to the canonical ensemble of the reference fluid:

$$\langle (\dots) \rangle_t = \frac{1}{Z_{\text{ex}}^{(0)}} \int \left[\prod_{i=1}^N \frac{d\mathbf{r}_i}{V} \right] \exp[-\beta V_0(\mathbf{r}_1, \dots, \mathbf{r}_N)] (\dots). \quad (19)$$

Substituting Z_{ex} from Eq. (17) into Eq. (15), the cluster expansion of $F_{\text{ex}}(T, V, N)$ reads

$$F_{\text{ex}}(T, V, N) = \sum_{k=0}^{\infty} F_k(T, V, N), \quad (20)$$

with

$$F_0(T, V, N) = -k_B T \ln Z_{\text{ex}}^{(0)}(T, V, N), \quad (21)$$

the excess free energy of the reference fluid and the cluster contributions $F_k(T, V, N)$, $k \geq 1$ of order $O(\epsilon^k)$. Note, ϵ is the anisotropy parameter introduced in Eq. (2). For ellipses and ellipsoids of revolution, $\epsilon = X_0 - 1$ with X_0 the aspect ratio.

Explicitly, F_k for $k = 1$ and 2 are provided by

$$F_1(T, V, N) = -k_B T \sum_{i < j} \langle \langle f(ij) \rangle \rangle_{ot}, \quad (22)$$

$$\begin{aligned} F_2(T, V, N) &\equiv F_2^3(T, V, N) + F_2^{2-2}(T, V, N) \\ &= -3k_B T \left\{ \sum_{i < j < k} [\langle \langle f(ij)f(jk) \rangle \rangle_{ot} - \langle \langle f(ij) \rangle \rangle_{ot} \langle \langle f(jk) \rangle \rangle_{ot}] + \sum_{i < j < k < l} [\langle \langle f(ij)f(kl) \rangle \rangle_{ot} - \langle \langle f(ij) \rangle \rangle_{ot} \langle \langle f(kl) \rangle \rangle_{ot}] \right\}. \end{aligned} \quad (23)$$

Also, terms such as $\sum_{i < j} (\langle \langle f(ij) \rangle \rangle_{ot})^2$ and $\sum_{i < j < k} \langle \langle f(ij) \rangle \rangle_{ot} \langle \langle f(jk)f(ji) \rangle \rangle_{ot}$ occur. They are of order N^0 and do not contribute in the thermodynamic limit.

The contributions in Eqs. (22) and (23) possess physical interpretations. The first correction, F_1 , is the contribution of independent two-clusters. The first line of Eq. (23), denoted by F_2^3 , arises from three-clusters with two bonds (see Fig. 4) and its second line is the contribution, F_2^{2-2} , of pairs of two-clusters. These pairs are correlated due to the hard-sphere interaction in the reference fluid.

Note that although the form of the results, Eqs. (22) and (23), resemble the standard virial expansion, our approach is qualitatively different. First, the averages $\langle \langle \dots \rangle \rangle_t$ over the translational DOF are performed for the reference fluid which is correlated. Second, in the standard virial series, the first and second lines in Eq. (23) do not exist since they correspond to a reducible cluster.

Making use of Eqs. (5) and (10), one can express averages of products of the cluster functions by products of $\tilde{d}_c(\mathbf{e}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ averaged over the orientational DOF and n -particle distribution functions $g^{(n)}(\mathbf{r}_1, \dots, \mathbf{r}_n)$. Using the results from Appendix B, introducing the dimensionless density $n^* = n\sigma_{\min}^D$ and the average over the *bond* orientations (\mathbf{e}_{ij}) :

$$\overline{(\dots)} = \int_{\Omega_D} \prod_{i < j} \frac{d\mathbf{e}_{ij}}{\Omega_D} (\dots), \quad (24)$$

we find in leading order in ϵ the contribution of a two-cluster

$$F_1(T, V, N) = \frac{1}{2} N k_B T [\Omega_D n^* g^{(2)}(\sigma_{\min}) \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o}] \epsilon + O(\epsilon^2), \quad (25)$$

and that of a pair of two-clusters

$$F_2^{2-2}(T, V, N) = -\frac{1}{8} N k_B T [\Omega_D n^* g^{(2)}(\sigma_{\min}) \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o}]^2 [\Omega_D n \overline{\xi(\mathbf{e}_{12}, \mathbf{e}_{34}, \mathbf{e}_{13})^D}] \epsilon^2 + O(\epsilon^3), \quad (26)$$

where $\xi(\mathbf{e}_{12}, \mathbf{e}_{34}, \mathbf{e}_{13})$ is the correlation length of a correlation function $g^{(4)}(\sigma_{\min}, \sigma_{\min}, r_{13}; \mathbf{e}_{12}, \mathbf{e}_{34}, \mathbf{e}_{13})$ [cf. Eq. (B17)]. Hence, $\xi(\mathbf{e}_{12}, \mathbf{e}_{34}, \mathbf{e}_{13})$ is a measure of the correlation between the *bond* orientations \mathbf{e}_{12} and \mathbf{e}_{34} of a pair of two-clusters with bond-length σ_{\min} separated by $\mathbf{r}_{13} = r_{13}\mathbf{e}_{13}$. Note that $g^{(4)}(\sigma_{\min}, \sigma_{\min}, r_{13}; \mathbf{e}_{12}, \mathbf{e}_{34}, \mathbf{e}_{13})$ resembles the correlation function of the local hexatic order parameter $\Psi(\mathbf{r}_i)$, $i = 1, 3$ at \mathbf{r}_1 and \mathbf{r}_3 [58]. For the contribution of a three-cluster with two bonds, we find

$$\begin{aligned} F_2^3(T, V, N) &= -\frac{1}{2} N k_B T (\Omega_D n^*)^2 \{ g^{(3)}(\sigma_{\min}, \sigma_{\min}; \mathbf{e}_{12} \cdot \mathbf{e}_{23}) \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \tilde{d}_c(\mathbf{e}_{23}, \mathbf{u}_2, \mathbf{u}_3; 0) \rangle_o} \\ &\quad - [g^{(2)}(\sigma_{\min}) \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o}]^2 \} \epsilon^2 + O(\epsilon^3). \end{aligned} \quad (27)$$

Let us comment on the general structure of $F_k(T, V, N; \epsilon)$, where the dependence on ϵ is made explicit. It is given by a power series: $\sum_{l=0}^{\infty} F_k^{(l)}(T, V, N) \epsilon^{k+l}$. Its leading order term, $F_k^{(0)}(T, V, N)$, consists of products involving $\overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \tilde{d}_c(\mathbf{e}_{23}, \mathbf{u}_2, \mathbf{u}_3; 0) \dots \rangle_o}$ and the m -particle distribution functions $g^{(m)}(\mathbf{r}_1, \mathbf{r}_2, \mathbf{r}_3, \dots)$ ($k \leq m \leq 2k$). These products are averaged over the bond orientations $(\mathbf{e}_{12}, \mathbf{e}_{23}, \dots)$. The higher-order corrections, $F_k^{(l)}(T, V, N)$, for $l > 0$ involve derivatives $\partial^v \tilde{d}_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j; \epsilon) / \partial \epsilon^v|_{\epsilon=0}$ and $\partial^\mu g^{(m)}(\mathbf{r}_1, \mathbf{r}_2, \dots) / \partial (n^*)^\mu$. An explicit example is given in Appendix B for $k=1$ and $l=1$. Using the series expansion $\Theta[(r_{ij} - \sigma_{\min}) - \Delta] = \Theta(r_{ij} - \sigma_{\min}) - \delta(r_{ij} - \sigma_{\min})\Delta + \delta'(r_{ij} - \sigma_{\min})\Delta^2/2 + O(\Delta^3)$ (see also Ref. [37]) with $\Delta = (\epsilon \sigma_{\min}) \tilde{d}_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j; \epsilon)$ as a perturbation, one also obtains $F_k(T, V, N; \epsilon)$.

To summarize this section, the calculation of the free energy of the fluid of hard nonspherical particles has been reduced to the calculation of (i) the m -particle distribution function $g^{(m)}$ of the reference fluid of hard spheres (or disks in case of a 2D fluid) of diameter σ_{\min} and (ii) orientational averages of products of the dimensionless contact function $\tilde{d}_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j; \epsilon)$. The dependence on the density n^* comes only from $g^{(m)}$ and its derivatives with respect to n^* . The contact function is a purely geometrical quantity, completely independent on the thermodynamic variables (T, V, N) . Even if the overlap functions was known, the analytical calculation of $\tilde{d}_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j; \epsilon)$ would not be feasible. On the other hand, the two-body quantity $\tilde{d}_c(\mathbf{e}_{ij}, \mathbf{u}_i, \mathbf{u}_j; \epsilon)$ is determined by the shape function $s(\vartheta; \epsilon)$, a one-body entity. In the next section, we will present a perturbative method allowing us to express the contact function by the shape function. Using these

results, the perturbative expansion of the free energy with $\epsilon \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_i, \mathbf{u}_j; \epsilon)$ as a “perturbation” turns into an expansion with respect to the shape anisotropy $\epsilon \tilde{s}(\vartheta)$ [Eq. (2)].

III. CONTACT FUNCTION: SHAPE DEPENDENCE

In this section, it is necessary to make the dependence of the various quantities on the shape anisotropy ϵ explicit.

As shown in Sec. II C, the calculation of the free energy, and therefore of thermodynamic quantities, requires knowledge of the reduced contact function $\tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ [Eq. (5)]. The calculation of this function by solving Eq. (4) for two convex hard nonspherical bodies is a highly intricate mathematical problem which has attracted a lot of attention over decades (see, e.g., Refs. [6,59,63,64]). Although an analytical closed expression for an overlap function $\psi(d\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ exists for a pair of hard ellipses, an analytical solution of $\psi(d\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) = 0$ is possible, in principle. The square of $\tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ is one of the four roots of a quartic equation. Since these roots are more involved, it may not be easy to figure out which of these roots is the physically correct one. More important, the overlap function for ellipses is the only analytically known example. Therefore, it is highly desirable to elaborate on a quite different approach than in the past. This becomes possible using the contact conditions for two convex hard bodies with a *smooth* surface which *directly* involve the shape function $s(\vartheta, \varphi; \epsilon)$. Although this can be done for arbitrary hard bodies, we will restrict ourselves again to bodies with at least one rotational axis such that the shape function itself does not depend on the azimuth angle φ .

The derivation of the contact conditions uses elementary tools of differential geometry of curved surfaces embedded in 3D space or curved lines in 2D space. This first step is straightforward and will be described for bodies in 3D. The solution of the contact conditions yields the contact point parametrized by the angles $(\vartheta(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon), \varphi(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon))$ and the contact function $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ for given orientations $\mathbf{u}_1, \mathbf{u}_2$, and direction \mathbf{e}_{12} of the center-to-center vector. Of course, the equations for the contact conditions cannot be solved, in general. But, in a second step, we will develop a perturbative method which will allow us to solve these equations iteratively, even for the generic family of Eq. (2) of convex hard bodies. For the second step (resembling the standard perturbation theory in quantum mechanics), we will describe the essential conceptual steps only. Details can be found in Appendix C.

A. Contact conditions

As stressed in Sec. II A, the contact conditions for convex hard bodies of revolution are completely determined by the shape function $s(\vartheta; \epsilon)$ characterizing the set $S(\mathbf{u}; \epsilon)$ [Eq. (3)]. Abbreviating $\omega = (\vartheta, \varphi)$, a point on the surface of the body with orientation \mathbf{u} is provided by

$$\mathbf{s}(\omega, \mathbf{u}; \epsilon) = s(\vartheta; \epsilon) \mathbf{R}(\mathbf{u}) \mathbf{e}_s(\omega), \quad (28)$$

with $\mathbf{e}_s(\omega) = (\sin \vartheta \cos \varphi, \sin \vartheta \sin \varphi, \cos \vartheta)^T$. The unit vector $\mathbf{e}_s(\omega)$ together with $\mathbf{e}_\vartheta(\omega) = \partial \mathbf{e}_s(\omega) / \partial \vartheta$ and $\mathbf{e}_\varphi(\omega) = (\partial \mathbf{e}_s(\omega) / \partial \varphi) / \sin \vartheta$ build a local orthonormal basis.

If two such convex hard bodies with orientations \mathbf{u}_i , $i = 1, 2$ and a center-to-center separation vector $\mathbf{d}_{12} = d \mathbf{e}_{12}$ are in an exterior tangential contact, their two centers and the contact point form a triangle. Its side vectors are provided by $\mathbf{s}(\omega_i, \mathbf{u}_i; \epsilon)$, $i = 1, 2$, and $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) \mathbf{e}_{12}$. Therefore, the first contact condition reads

$$\mathbf{s}(\omega_1, \mathbf{u}_1; \epsilon) = d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) \mathbf{e}_{12} + \mathbf{s}(\omega_2, \mathbf{u}_2; \epsilon). \quad (29)$$

Due to the tangential contact, the tangential planes of both hard bodies at the contact point are identical, however, with normal vectors $\mathbf{n}(\omega_i, \mathbf{u}_i; \epsilon)$ pointing in opposite directions. Accordingly, the second contact condition becomes

$$\mathbf{n}(\omega_1, \mathbf{u}_1; \epsilon) = -\mathbf{n}(\omega_2, \mathbf{u}_2; \epsilon). \quad (30)$$

The normal vector $\mathbf{n}(\omega_i, \mathbf{u}_i; \epsilon) = \mathbf{t}_\vartheta(\omega_i, \mathbf{u}_i; \epsilon) \times \mathbf{t}_\varphi(\omega_i, \mathbf{u}_i; \epsilon)$ at the surface point $\mathbf{s}(\omega_i, \mathbf{u}_i; \epsilon)$ is the cross product of the orthonormal tangential vectors $\mathbf{t}_\vartheta(\omega_i, \mathbf{u}_i; \epsilon) = (\partial \mathbf{s} / \partial \vartheta) / |\partial \mathbf{s} / \partial \vartheta|(\omega_i, \mathbf{u}_i; \epsilon)$ and $\mathbf{t}_\varphi(\omega_i, \mathbf{u}_i; \epsilon) = (\partial \mathbf{s} / \partial \varphi) / |\partial \mathbf{s} / \partial \varphi|(\omega_i, \mathbf{u}_i; \epsilon)$. As shown in Appendix C, it is determined by

$$\mathbf{n}(\omega_i, \mathbf{u}_i; \epsilon) = R(\mathbf{u}_i) \frac{-\partial s / \partial \vartheta_i(\vartheta_i; \epsilon) \mathbf{e}_\vartheta(\omega_i) + s(\vartheta_i; \epsilon) \mathbf{e}_s(\omega_i)}{\sqrt{(\partial s / \partial \vartheta_i(\vartheta_i; \epsilon))^2 + (s(\vartheta_i; \epsilon))^2}}. \quad (31)$$

Given the shape function $s(\vartheta; \epsilon)$ and $(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$, the solution of Eqs. (29) and (30) together with Eqs. (28) and (31) yields the polar angles $\omega_i(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ (corresponding to the contact point) and the contact function $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ as a functional of $s(\vartheta; \epsilon)$. Due to the overall rotational invariance of the system, these three functions will only depend on the scalars $\mathbf{e}_{12} \cdot \mathbf{u}_1$, $\mathbf{e}_{12} \cdot \mathbf{u}_2$ and $\mathbf{u}_1 \cdot \mathbf{u}_2$.

B. Perturbative solution

As already stressed above, Eqs. (29) and (30) cannot be solved analytically, in general. For spherical bodies of diameter σ_{\min} , their solution is obvious. With respect to the origin of the first sphere, the contact point is at $(\sigma_{\min}/2) \mathbf{e}_{12}$ such that $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon = 0) = \sigma_{\min}$. The latter is independent on $(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$. Deforming the spherical shape smoothly, as described by the family of shapes in Eq. (2), the contact point and the contact distance d_c will change smoothly. Therefore, we elaborate on a perturbative approach using the strength of deformation, ϵ , as a smallness parameter. Note the smoothness concerns only the dependence of s on ϵ but not yet its dependence on ϑ . This motivates a Taylor expansion of $\omega_i(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ and $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ with respect to ϵ . Suppressing the dependence on $(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$, we use

$$\omega_i(\epsilon) = \sum_{v=0}^{\infty} \omega_i^{(v)} \epsilon^v, \quad \omega_i^{(v)} = (\vartheta_i^{(v)}, \varphi_i^{(v)}), \quad (32)$$

and

$$d_c(\epsilon) = \sigma_{\min} \left[1 + \sum_{v=1}^{\infty} \tilde{d}_v \epsilon^v \right]; \quad (33)$$

compare Eq. (5). Including ellipsoids of revolution and ellipses with aspect ratio $X_0 = 1 + \epsilon$, we also introduce the

Taylor expansion of $s(\vartheta; \epsilon)$,

$$s(\vartheta; \epsilon) = \frac{\sigma_{\min}}{2} \left[1 + \sum_{\nu=1}^{\infty} \tilde{s}_{\nu}(\vartheta) \epsilon^{\nu} \right]; \quad (34)$$

compare Eq. (2). For the generic family of Eq. (2) of shapes, this reduces to $\tilde{s}_{\nu}(\vartheta) \equiv \tilde{s}(\vartheta) \delta_{\nu,1}$ as discussed in Sec. II A. Note for $\epsilon = 0$, Eqs. (34) and (33) reduce to the body's radius $\sigma_{\min}/2$ and contact function $d_c(\epsilon = 0) = \sigma_{\min}$ of hard spheres of diameter σ_{\min} , respectively.

To perform the perturbative analysis, we have to replace ω_i in Eqs. (29) and (30) by $\omega_i(\epsilon)$. Then, using series Eqs. (32)–(34), both sides of Eqs. (29) and (30) are expanded with respect to ϵ . Comparing the coefficients of terms of order ϵ^{μ} on both sides leads to relations between $(\omega_i^{(0)}, \omega_i^{(1)}, \omega_i^{(2)}, \dots)$, $(\tilde{d}_1, \tilde{d}_2, \tilde{d}_3, \dots)$, $(\tilde{s}_1, \tilde{s}_2, \tilde{s}_3, \dots)$ and the derivatives of $\tilde{s}_{\mu}(\vartheta)$ for $\mu \geq 1$. For generic bodies of revolution, only $\tilde{s}(\vartheta)$ and its derivatives occur. This procedure has been elaborated in Appendix C up to the first order in ϵ . The zeroth order yields $\omega_i^{(0)}(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$ and the first order determines, besides $\omega_i^{(1)}(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$, the linear order contribution $\tilde{d}_1(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$ of the contact function. Only the latter enters the thermodynamic quantities. It is provided by

$$\begin{aligned} \tilde{d}_1(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) &= \frac{1}{2} [\tilde{s}_1(\arccos(\mathbf{e}_{12} \cdot \mathbf{u}_1)) \\ &\quad + \tilde{s}_1(\arccos(-\mathbf{e}_{12} \cdot \mathbf{u}_2))]. \end{aligned} \quad (35)$$

For an ellipse, $\tilde{s}_{\nu}(\vartheta)$ can be calculated by substituting $x(\vartheta; \epsilon) = s(\vartheta; \epsilon) \sin \vartheta$ and $z(\vartheta; \epsilon) = s(\vartheta; \epsilon) \cos \vartheta$ into the quadratic equation $(x/b)^2 + (z/a)^2 = 1$ and using Eq. (34) with $\sigma_{\min} = 2b$ (the length of the minor axis) and $X_0 = a/b = 1 + \epsilon$. For ellipsoids of revolution, one proceeds similarly. We find for ellipses and prolate ellipsoids

$$\tilde{s}_1(\vartheta) = \cos^2 \vartheta \quad (36)$$

and

$$\tilde{s}_1(\vartheta) = 1 - \cos^2 \vartheta \quad (37)$$

for oblate ellipsoids. Then, Eq. (35) yields, e.g., for ellipses and prolate ellipsoids with Eq. (36):

$$\tilde{d}_1(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) = \frac{1}{2} [(\mathbf{e}_{12} \cdot \mathbf{u}_1)^2 + (\mathbf{e}_{12} \cdot \mathbf{u}_2)^2]. \quad (38)$$

Solving $\psi(d\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) = 0$ with the overlap function for ellipses [Eqs. (A2)–(A4)], one finds $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) = 2b[1 + \epsilon \tilde{d}_1(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) + O(\epsilon^2)]$ with $\tilde{d}_1(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$ identical to the result of Eq. (38), derived from Eq. (35) for general shapes.

The general result of Eq. (35) demonstrates that the contact function for *generic* hard bodies of revolution in leading order in the anisotropy parameter ϵ is completely determined by the dimensionless shape function $\tilde{s}(\vartheta)$ since $\tilde{s}_1(\vartheta) \equiv \tilde{s}(\vartheta)$. The coefficients \tilde{d}_{ν} , $\nu > 1$ will also involve derivatives of $\tilde{s}(\vartheta)$. Since the derivative's order increases with ν , an increasing degree of smoothness of the shape function is required. The dependence of the first-order coefficient [Eq. (35)] on the orientations $(\mathbf{u}_1, \mathbf{u}_2)$ is additive. The coefficients for $\nu > 1$, however, will also depend on $(\mathbf{u}_1 \cdot \mathbf{u}_2)$, i.e., on the interaction between both orientations. Although our focus is not on the isotropic-nematic phase transition, this may imply that the

study of nematic order requires taking into account higher-order terms in the series expansions, Eqs. (32), (33), and also (34), for the case of ellipses or ellipsoids of revolution.

IV. EQUATION OF STATE

To illustrate the application of the cluster expansion presented in Sec. II, we derive the EOS to leading order in the shape anisotropy ϵ . We will make the dependence on ϵ and on the dimensionless density n^* explicit.

A. Equation of state: General shapes, ellipses, and ellipsoids

The result in Eq. (35) allows us to calculate the leading-order contribution of F_1 . First, we elaborate on the case of a generic hard body of revolution. Since then $\tilde{s}_1 = \tilde{s}$ and $\tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \equiv \tilde{d}_1(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$, we obtain from Eq. (35) and $\langle \tilde{s}(\arccos(\mathbf{e}_{12} \cdot \mathbf{u}_1)) \rangle_o = \langle \tilde{s}(\arccos(-\mathbf{e}_{12} \cdot \mathbf{u}_2)) \rangle_o$, $\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o = \langle \tilde{s}(\arccos(\mathbf{e}_{12} \cdot \mathbf{u}_1)) \rangle_o$. Substituting into Eq. (25) leads to

$$\begin{aligned} F_1(T, V, N; \epsilon) &= Nk_B T \frac{\Omega_D}{2} n^* g^{(2)}(\sigma_{\min}; n^*) \\ &\quad \times \langle \tilde{s}(\arccos(\mathbf{e}_{12} \cdot \mathbf{u}_1)) \rangle_o \epsilon + O(\epsilon^2). \end{aligned} \quad (39)$$

We remind the reader here and below that $n^* = n(\sigma_{\min})^D$ is the dimensionless density of the reference fluid. Using Eq. (21), the excess pressure $p_0 = -\partial F_0 / \partial V|_{T, N}$ of the D-dimensional reference fluid is provided by [2]

$$p_0(T, n) = nk_B T \frac{\Omega_D}{2D} n^* g^{(2)}(\sigma_{\min}; n^*). \quad (40)$$

Using these results, we obtain for the EOS in the form of the compressibility factor $Z(T, n^*; \epsilon) = p(T, n; \epsilon) / nk_B T$:

$$\begin{aligned} Z(n^*; \epsilon) &= 1 + \frac{\Omega_D}{2D} n^* \left\{ g^{(2)}(\sigma_{\min}; n^*) + D \langle \tilde{s}(\vartheta(\mathbf{e}_{12} \cdot \mathbf{u}_1)) \rangle_o \right. \\ &\quad \times \left. \frac{d}{dn^*} [n^* g^{(2)}(\sigma_{\min}; n^*)] \epsilon + O(\epsilon^2) \right\}. \end{aligned} \quad (41)$$

The compressibility factor, $Z(n^*; \epsilon)$, should not be confused with the partition function. Equation (40) reveals that the term involving the derivative with respect to n^* is related to the isothermal compressibility of the reference system.

Hence, we succeeded in determining the EOS of a D-dimensional fluid of hard nonspherical particles of revolution as a *functional* of its shape function, up to the first order in the shape anisotropy ϵ .

We now turn to ellipsoids of revolution and ellipses. Equations (36) and (37) imply $\langle \tilde{s}_1(\arccos(\mathbf{e}_{12} \cdot \mathbf{u}_1)) \rangle_o = a_{\kappa}/3$ with $a_{\text{prolate}} = 1$ and $a_{\text{oblate}} = 2$. Then we obtain from Eq. (41) and $D = 3$ up to order ϵ :

$$\begin{aligned} Z^{\text{ellipsoid}}(n^*; \epsilon) &= 1 + \frac{2\pi}{3} n^* \left\{ g^{(2)}(\sigma_{\min}; n^*) \right. \\ &\quad \left. + a_{\kappa} \frac{d}{dn^*} [n^* g^{(2)}(\sigma_{\min}; n^*)] \epsilon + O(\epsilon^2) \right\}. \end{aligned} \quad (42)$$

For a 2D fluid of ellipses, it follows with $\langle \tilde{s}_1(\arccos(\mathbf{e}_{12} \cdot \mathbf{u}_1)) \rangle_o = 1/2$

$$Z_{2D}^{\text{ellipse}}(n^*; \epsilon) = 1 + \frac{\pi}{2} n^* \left\{ g^{(2)}(\sigma_{\min}; n^*) + \frac{d}{dn^*} [n^* g^{(2)}(\sigma_{\min}; n^*)] \epsilon + O(\epsilon^2) \right\}. \quad (43)$$

Approximating $Z_{2D}^{\text{ellipse}}(n^*; \epsilon)$ by neglecting $O(\epsilon^2)$ will be called the first-order approximation (first O) in the following.

Our method is also directly transferable to a 1D fluid of ellipses with centers on the x axis and orientational DOF in the x - z -plane, which was studied using the transfer-matrix method [65]. This model has the great advantage that the reference fluid is the Tonks gas of hard rods of length σ_{\min} for which the EOS [66] and the pair-distribution function [67] are known analytically. The calculation of the corresponding compressibility factor requires some caution, since the solid angle of the translational DOF, $\Omega_1 = 2$, differs from the solid angle, $\Omega_2 = 2\pi$, of the orientational DOF. Taking into account that Ω_D in Eqs. (39) and (40) is the solid angle of the translational DOF, it follows that

$$Z_{1D}^{\text{ellipse}}(n^*; \epsilon) = \frac{1}{1 - n^*} + \frac{1}{2} \frac{n^*}{(1 - n^*)^2} \epsilon + O(\epsilon^2). \quad (44)$$

Neglecting $O(\epsilon^2)$ will again be called first O. The first term is the compressibility factor of the Tonks gas. It is the sum of the contribution $nk_B T$ of the 1D ideal gas and the excess pressure $p_0 = nk_B T n^*/(1 - n^*)$ of the Tonks gas. The excess pressure p_0 follows from Eq. (40) using $D = 1$, $\Omega_1 = 2$, and $g^{(2)}(\sigma_{\min}; n^*) = 1/(1 - n^*)$ [67]. The second term follows from Eq. (41), again using $\Omega_1 = 2$, $g^{(2)}(\sigma_{\min}; n^*) = 1/(1 - n^*)$, and $\langle \tilde{s}(\arccos(\mathbf{e}_{12} \cdot \mathbf{u}_1)) \rangle_o = 1/2$ for ellipses.

B. Equation of state: Equal-volume sphericalization

In Sec. II C, we presented a theoretical framework in which the excess free energy, $F_{\text{ex}}(T, V, N; \epsilon)$, of the convex-hard-body fluid can be obtained by a cluster expansion using a fluid of hard spheres of diameter σ_{\min} as the unperturbed system and the anisotropy parameter ϵ as the smallness parameter. For cluster configurations consisting of a single and a pair of two-clusters, we have calculated their leading-order contributions to the excess free energy.

As discussed in the Introduction, “sphericalization” is a frequently used approximation for hard-body fluids, i.e., their thermodynamic quantities are approximated by those of a fluid of hard spheres with an effective diameter. In this subsection, it will be shown that the mapping in Sec. II B together with our perturbative approach in Sec. II C leads for the same number density to a sphericalization, for which the hard sphere’s volume is identical to that of the hard bodies. This follows from the observation that a subclass of an infinite number of particular cluster configurations can be summed up. This sum is contained in the excess free energy $F_{\text{ex}}^{\text{hs}}(T, V, N; \sigma(\epsilon))$ of a fluid of hard spheres of an effective diameter $\sigma(\epsilon)$ and the same number density n . The equal-volume condition $V_p(\epsilon) \equiv V_p^{\text{hs}}(\epsilon) = (\Omega_D/D)(\sigma(\epsilon)/2)^D$ determines $\sigma(\epsilon)$. In particular, $V_p(\epsilon)$ is a functional of the

shape function:

$$V_p(\epsilon) = \frac{1}{D} \int_{\Omega_D} d\mathbf{e}_s (s(\vartheta; \epsilon))^D = \frac{\Omega_D}{D} \langle (s(\vartheta; \epsilon))^D \rangle_o. \quad (45)$$

Here we used the orientational average, Eq. (8), for a single particle. Substituting $s(\vartheta; \epsilon)$ from Eq. (2), we obtain

$$V_p(\epsilon) = V_p(0) [1 + D \langle \tilde{s}(\vartheta) \rangle_o \epsilon + O(\epsilon^2)], \quad (46)$$

with $V_p(0) = (\Omega_D/D)(\sigma_{\min}/2)^D$, the volume of the hard spheres of the reference fluid. Then, $V_p(\epsilon) = V_p^{\text{hs}}(\epsilon)$ leads to

$$\begin{aligned} \sigma(\epsilon) &= \sigma_{\min} \left[\frac{V_p(\epsilon)}{V_p(0)} \right]^{1/D} \\ &= \sigma_{\min} [1 + \langle \tilde{s}(\vartheta) \rangle_o \epsilon + O(\epsilon^2)]. \end{aligned} \quad (47)$$

The excess free energy, $F_{\text{ex}}^{\text{hs}}(T, V, N; \sigma(\epsilon))$, is identical to the excess free energy $F_0(T, V, N; \epsilon)$ of the reference fluid with an effective number density $n(\epsilon) = N(\epsilon)/V = nV_p(\epsilon)/V_p(0) = n[1 + D \langle \tilde{s}(\vartheta) \rangle_o \epsilon + O(\epsilon^2)]$. The cluster expansion, Eq. (20), of the excess free energy of the hard-body fluid reads $F_{\text{ex}}(T, V, N; \epsilon) = F_0(T, V, N) + F_1(T, V, N; \epsilon) + O(\epsilon^2)$, where the leading-order term, Eq. (25), of $F_1(T, V, N; \epsilon)$ is the contribution of a single two-cluster. To make progress, we show that the sum $F_0(T, V, N) + F_1(T, V, N; \epsilon)$ can be simplified. This is achieved by using (i) $F_0(T, V, N(\epsilon)) = N f_0(T, n(\epsilon))$, (ii) $-\partial F_0/\partial V|_{T, N} = k_B T n^2 \partial f_0(T, n)/\partial n|_T = p_0 = nk_B T (\Omega_D/2D) n^* g^{(2)}(\sigma_{\min}; n^*)$, and (iii) $\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o = \langle \tilde{s}(\arccos(\mathbf{e}_{12} \cdot \mathbf{u}_1)) \rangle_o \equiv \langle \tilde{s}(\vartheta) \rangle_o$ [follows from Eq. (35)] and expansion up to $O(\epsilon)$. Because $F_k(T, V, N; \epsilon) = O(\epsilon^k)$ for all k , we obtain from Eq. (20) and perform the steps above:

$$F_{\text{ex}}(T, V, N; \epsilon) = F_{\text{ex}}^{\text{hs}}(T, V, N; \sigma(\epsilon)) + O(\epsilon^2). \quad (48)$$

Now it is crucial to note that also the leading-order term $O(\epsilon^k)$ of all cluster configurations contributing to $F_k(T, V, N; \epsilon)$, $k \geq 2$ and consisting of a k -tuple of two-clusters is contained in the corresponding leading-order term $O(\epsilon^k)$ of $F_{\text{ex}}^{\text{hs}}(T, V, N; \sigma(\epsilon))$. This can be “proven” as follows. The cluster expansion discussed in Sec. II C can also be applied to the fluid of hard spheres of effective diameter $\sigma(\epsilon)$, again using the fluid of hard spheres of diameter σ_{\min} as a reference fluid. In the cluster function, $f(ij)$ [cf. Eq. (10)], one only has to replace the contact distance $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ for two convex hard bodies by $\sigma(\epsilon)$, the contact function of two hard spheres of diameter $\sigma(\epsilon)$. Let us denote this cluster function by $f^{\text{hs}}(ij)$. Of course, it does not depend on $(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$. Comparison of Eqs. (33) and (47) shows that this replacement corresponds in linear order in ϵ to replacing $\tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \equiv \tilde{d}_1(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$ by $\langle \tilde{s}(\vartheta) \rangle_o$.

The orientational DOF of the fluid of convex hard bodies contribute in leading order $O(\epsilon^k)$ a factor $[\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o]^k$ to the free energy of cluster configurations of k -tuple of two-clusters [see, e.g., Eq. (26) for $k = 2$ and Appendix B]. For the cluster expansion of $F_{\text{ex}}^{\text{hs}}(T, V, N; \sigma(\epsilon))$, these k -tuple of two-clusters yield in leading order the factor $[\langle \tilde{s}(\vartheta) \rangle_o]^k$. For generic hard bodies, Eq. (35) implies $\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o = \langle \tilde{s}(\vartheta_1^{(0)}(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)) \rangle_o$. The latter is identical to $\langle \tilde{s}(\vartheta) \rangle_o$, i.e., the factor stemming from the orientational DOF is identical for the f and f^{hs}

expansions. This also holds for the remaining factor arising from the translational DOF. This factor involves m -particle distribution functions of the reference fluid which are identical for both expansions since the reference fluid is the same. Therefore, the leading-order contribution of the k -tuple of two-clusters to $F_{\text{ex}}(T, V, N; \epsilon)$ and $F_{\text{ex}}^{\text{hs}}(T, V, N; \sigma(\epsilon))$ is identical.

The remaining cluster configurations, also contributing to the leading-order term of $F_k(T, V, N; \epsilon)$, contain, in addition, three-clusters, four-clusters, etc. Again, the translational DOF contribute in the f and f^{hs} expansions the same terms. However, this is not true for the orientational DOF. In the f expansion, the orientational DOF contribute a factor $\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \tilde{d}_c(\mathbf{e}_{23}, \mathbf{u}_2, \mathbf{u}_3; 0) \dots \rangle_o$ [see, e.g., Eq. (27)] whereas the factor $\langle \tilde{s}(\vartheta; 0) \rangle_o \langle \tilde{s}(\vartheta; 0) \rangle_o \dots$ appears in the f^{hs} expansion. Both factors are different. Equating these factors corresponds to a mean-field-like approximation: $\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \tilde{d}_c(\mathbf{e}_{23}, \mathbf{u}_2, \mathbf{u}_3; 0) \dots \rangle_o \approx \langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o \langle \tilde{d}_c(\mathbf{e}_{23}, \mathbf{u}_2, \mathbf{u}_3; 0) \rangle_o \dots$. This mean-field-like approximation corresponds to replacing the original convex hard body by a hard sphere with the same volume. Yet, three-clusters, four-clusters, etc. become more important for larger anisotropy parameters. Therefore, for ϵ small enough, $F_{\text{ex}}^{\text{hs}}(T, V, N; \sigma(\epsilon))$ is likely a more accurate approximation of $F_{\text{ex}}(T, V, N; \epsilon)$ than $F_0(T, V, N) + F_1(T, V, N; \epsilon)$ up to the linear order of Eq. (39). Equation (48) together with the ideal gas contribution yields for the compressibility factor of the convex-hard-body fluid

$$Z(n^*; \epsilon) = Z^{\text{hs}}(n; \sigma(\epsilon)) + O(\epsilon^2), \quad (49)$$

with

$$Z^{\text{hs}}(n; \sigma(\epsilon)) = 1 + \frac{\Omega_D}{2D} n \sigma(\epsilon)^D g^{(2)}(\sigma(\epsilon); n), \quad (50)$$

the compressibility factor of a hard-sphere fluid with the *same* number density, n , as of the hard-body fluid and an effective diameter $\sigma(\epsilon)$. Due to the discussion above, $Z^{\text{hs}}(n; \sigma(\epsilon))$ is probably a better approximation of $Z(n^*; \epsilon)$ than the systematic expansion up to $O(\epsilon)$ on the right-hand side of Eq. (41), if the anisotropy parameter is not too large. In the following, the approximation $Z(n^*; \epsilon) \approx Z^{\text{hs}}(n; \sigma(\epsilon))$, with $\sigma(\epsilon)$ from the first line of Eq. (47), will be called the equal-volume sphericalization (EVS).

C. Comparison with the virial expansion

Since our approach resembles the standard virial expansion, we compare both approaches. The standard virial expansion for the compressibility factor of a fluid of nonspherical particles described by the family of Eq. (2) of generic shapes (characterized by the anisotropy parameter ϵ) reads

$$Z(n^*; \epsilon) = 1 + \sum_{l=2}^{\infty} B_l(\epsilon) (n^* / \sigma_{\min}^D)^{l-1}, \quad (51)$$

and for the excess pressure, Eq. (40), of the reference fluid of hard spheres of diameter σ_{\min} :

$$p_0(T, n) = k_B T n \sum_{l=2}^{\infty} B_l(0) n^{l-1}. \quad (52)$$

Equations (40) and (52) lead to the virial series of the pair-distribution function (of the reference fluid) at contact

$$g^{(2)}(\sigma_{\min}; n^*) = \frac{2D}{\Omega_D (\sigma_{\min})^D} \sum_{l=2}^{\infty} B_l(0) (n^* / \sigma_{\min}^D)^{l-2}. \quad (53)$$

Substitution of $g^{(2)}(\sigma_{\min}; n^*)$ from Eq. (53) and its derivative with respect to n^* into Eq. (41) and comparing with Eq. (51) allows us to express the virial coefficients for an arbitrary convex-hard-body fluid by the corresponding coefficients for the reference fluid of hard spheres:

$$B_l(\epsilon) = [1 + D(l-1) \langle \tilde{s}(\arccos(\mathbf{e}_{12} \cdot \mathbf{u}_1); 0) \rangle_o \epsilon + O(\epsilon^2)] B_l(0) \quad (54)$$

for all l . Note that because we include ellipses and ellipsoids of revolution, $\tilde{s}(\vartheta; \epsilon)$ also depends on ϵ [see corresponding comment below Eq. (2)].

The reduced virial coefficients are defined by $B_l^*(\epsilon) = B_l(\epsilon) / [V_p(\epsilon)]^{l-1}$, with $V_p(\epsilon)$ from Eq. (46). Since $\langle \tilde{s}(\vartheta; 0) \rangle_o = \langle \tilde{s}(\vartheta(\mathbf{e}_{12} \cdot \mathbf{u}_1); 0) \rangle_o$, Eq. (54) implies that the linear term in ϵ of $B_l(\epsilon) / [V_p(\epsilon)]^{l-1}$ vanishes. Accordingly, we obtain

$$B_l^*(\epsilon) = [1 + O(\epsilon^2)] B_l^*(0) \quad (55)$$

for all l . Note that the term of $O(\epsilon)$ of $B_l^*(\epsilon)$ vanishes for all convex hard bodies, including shapes which are continuous but not smooth. For $l = 2$, this is consistent with the expansion of the general result for $B_2^*(\epsilon)$ for ellipses [31] and for ellipsoids of revolution [22]. But it is also consistent with the result that $B_2^*(\epsilon)$ becomes minimal for a hard sphere among all convex hard particles [56]. Analytical results for $B_l^*(\epsilon)$ and $l \geq 3$ do not seem to exist. The result in Eq. (55) is obvious. The reduced virial coefficients $B_l^*(\epsilon) = \partial^{l-1} Z(n^*; \epsilon) / \partial \eta(\epsilon)^{l-1} / (l-1)!$ are essentially the derivatives of the compressibility factor with respect to the packing fraction $\eta(\epsilon) = n(\Omega_D/D)(\sigma(\epsilon)/2)^D$. Then Eq. (49) implies Eq. (55).

D. Comparison with the Monte Carlo results

For a fluid of hard ellipses, we will compare our analytical results, Eqs. (43), (44), and (49) [neglecting $O(\epsilon)^2$] for the compressibility factor with the result from our MC simulation and scaled particle theory. In the following, a and b denote the length of the major and minor semiaxes, respectively, and $X_0 = 1 + \epsilon = a/b$ is the aspect ratio of the ellipses with ϵ the anisotropy parameter.

The MC simulation for the 1D and 2D fluid of ellipses was performed at constant pressure, p , and temperature, T , for $N = 100$ and $N = 2610$ ellipses, respectively. Periodic boundary conditions were chosen. In total, 2×10^8 MC steps were performed for the 1D fluid and 10^8 MC steps for the 2D one. The initial equilibration part was discarded by inspecting the behavior of the density. As an overlap criterion, we used the one proposed by Perram and Wertheim [59]. The pressure was changed such that the corresponding dimensionless number densities $n^* = (N/L)(2b)$ and $n^* = (N/A)(2b)^2$ for the 1D fluid of length L and the 2D one of area A , respectively, vary between $n_{\min}^* \approx 0.010$ and $n_{\max}^* \approx 0.8$. For the 2D fluid and $X_0 < 1.5$, n_{\max}^* is still below the transition density $n_{i-p}^*(X_0)$ of the phase transition from the isotropic liquid to the

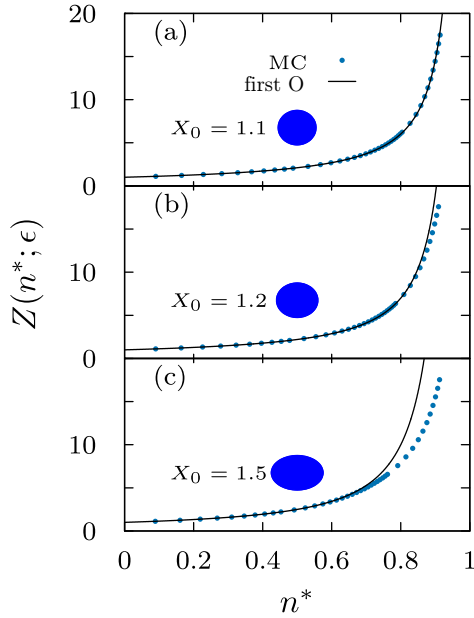


FIG. 5. Density dependence of the compressibility factor $Z(n^*; \epsilon)$ of the 1D fluid of ellipses for aspect ratios $X_0 = 1 + \epsilon = 1.1, 1.2$, and 1.5 . The degree of the shape anisotropy is illustrated by the corresponding blue ellipses. Shown is the analytical result (first O) from Eq. (44) [neglecting $O(\epsilon^2)$] and the Monte Carlo (MC) result.

plastic crystalline phase. A nematic phase occurs only above $n_{i-p}^*(X_0)$, provided $X_0 \gtrsim 2.5$ [11]. Note, our 2D system is not large enough to exhibit the two-step melting process with the hexatic phase in between.

First, the comparison is performed for the 1D fluid where the centers of the ellipses can only move along the x axis and rotate in the $x - z$ plane. For this model, there are no results from scaled-particle theory. A comparison with $Z^{\text{hs}}(n; \sigma(\epsilon))$ from Eq. (50) is also not possible, since the analytical result in Eq. (49) requires that the spatial dimension of the convex hard body and that of the fluid are identical. Figure 5 compares $Z_{\text{1D}}^{\text{ellipse}}(n^*; \epsilon)$ [Eq. (44)] with the corresponding MC result for aspect ratios $X_0 = 1 + \epsilon = 1.1, 1.2$, and 1.5 . To observe the direct influence of the orientational DOF, we have plotted in Fig. 6 the relative compressibility factor, $[Z(n^*; \epsilon)/Z(n^*; 0) - 1]$, which measures the deviation of $Z(n^*; \epsilon)$ from the compressibility factor $Z(n^*; 0)$ of the reference fluid of hard rods of length $\sigma_{\min} = 2b$. Figure 5 demonstrates good agreement. Particularly for $\epsilon = 0.1$, the agreement is very good, even up to $n^* = 0.85$, which is already close to $n_{\text{cp}}^* = 1$, the maximum density for closest packing. Of course, for the smallest value $\epsilon = 0.1$, the compressibility factor $Z(n^*; 0.1)$ does not differ much from $Z(n^*; 0)$. Accordingly, it is more conclusive to compare the relative compressibility factors in Fig. 6. We still observe very good agreement for $\epsilon = 0.1$ up to $n^* = 0.85$. Even for $\epsilon = 0.5$, both results agree rather satisfactorily up to $n^* \approx 0.6$.

Now we turn to the 2D fluid of ellipses. The comparison of the MC result with $Z_{\text{2D}}^{\text{ellipse}}(n^*; \epsilon)$ [Eq. (43)] requires the knowledge of the pair-distribution function of the reference fluid at contact, $g^{(2)}(\sigma_{\min}; n^*)$, and the derivative of

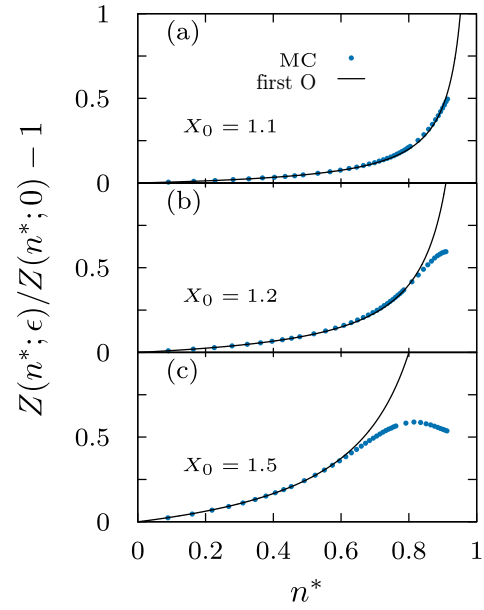


FIG. 6. The relative compressibility factor $[Z(n^*; \epsilon)/Z(n^*; 0) - 1]$ of the 1D fluid of ellipses as a function of n^* for aspect ratio $X_0 = 1 + \epsilon = 1.1, 1.2$, and 1.5 . Shown is the analytical result from Eq. (44) (first O) and the Monte Carlo (MC) result.

$n^* g^{(2)}(\sigma_{\min}; n^*)$ with respect to n^* . The former follows directly from the pressure [cf. Eq. (40)] and the latter from the compressibility. In contrast to the 1D fluid, both quantities are not known analytically. These quantities could be obtained by the MC simulation. Since the simulation was performed at constant pressure, p , the corresponding density $n^*(p; X_0)$ for $X_0 > 1$ will differ from the density $n^*(p; X_0 = 1)$ of the reference fluid. To avoid this problem, we have chosen the EOS derived in Ref. [68] for a 2D fluid of hard disks and $n^* \leq n_{\text{max}}^* = 0.880$. This EOS is very precise. For instance, at the maximum density $n^* = 0.860$ of our MC simulation of the reference fluid, its compressibility factor differs from the simulation result by 0.25%. Using the compressibility factor $Z_{\text{SP}}^{\text{disks}}(n^*) = 1/(1 - \pi n^*/4)^2$ [69] for the hard-disk fluid from scaled-particle theory, it deviates from the MC result by 1.65%. The EOS of Ref. [68] allows us to explicitly calculate the first-order result from Eq. (43) and of the equal volume sphericalization with $Z^{\text{hs}}(n; \sigma(\epsilon))$ from Eq. (50).

Besides the EVS, $Z(n^*; \epsilon) \approx Z^{\text{hs}}(n; \sigma(\epsilon))$ [Eq. (49)], the comparison also encompasses the result from scaled-particle theory for a 2D fluid of convex hard bodies [57]:

$$Z_{\text{SP}}(\eta) = \frac{1}{1 - \eta} + \gamma \frac{\eta}{(1 - \eta)^2}. \quad (56)$$

Here, $\eta = NA_p/A = nA_p$ is the packing fraction and

$$\gamma = \frac{(S_p)^2}{4\pi A_p} \quad (57)$$

the shape parameter. These two parameters depend on A_p and S_p , the area and the perimeter, respectively, of an arbitrary two-dimensional convex hard body. For ellipses, $A_p(X_0) = \pi b^2 X_0$ and $S_p(X_0) = 4bE(e(X_0))X_0$. The eccentricity is defined by $e(X_0) = \sqrt{1 - X_0^{-2}}$, and $E(e)$ is the complete

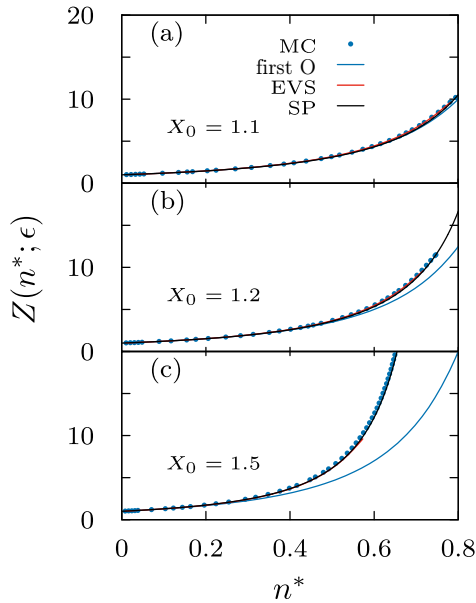


FIG. 7. Density dependence of the compressibility factor $Z(n^*; \epsilon)$ of the 2D fluid of ellipses for aspect ratios $X_0 = 1 + \epsilon = 1.1, 1.2$, and 1.5 . Shown are our analytical results (first O) (EVS) [Eqs. (43) and (49)] and from scaled-particle theory (SP) [Eq. (56)] as well as the Monte Carlo (MC) result.

elliptical integral of the second kind [70]. For hard disks, it is $\gamma = 1$ and $\eta = \pi n^*/4$. Then, Eq. (56) reduces to $Z_{\text{SP}}^{\text{disks}}(n^*)$ from above.

Figures 7 and 8, respectively, present the density dependence of the compressibility factor, $Z(n^*; \epsilon)$, and of the relative compressibility factor, $[Z(n^*; \epsilon)/Z(n^*; 0) - 1]$, for the various analytical results and the results from the MC simu-

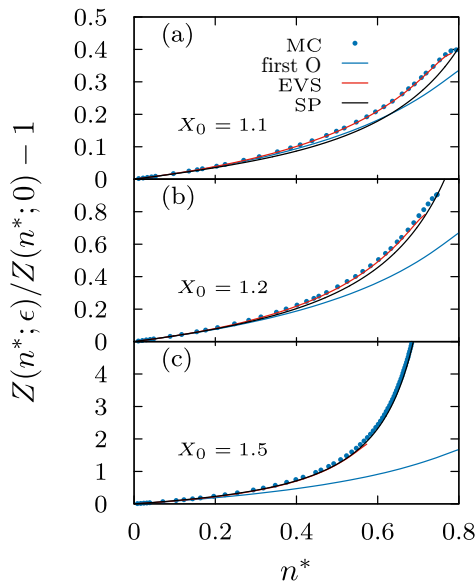


FIG. 8. Density dependence of the relative compressibility factor $[Z(n^*; \epsilon)/Z(n^*; 0) - 1]$ of the 2D fluid of ellipses for aspect ratios $X_0 = 1 + \epsilon = 1.1, 1.2$, and 1.5 . Shown are our analytical results (first O) (EVS) [Eqs. (43) and (49)] and from scaled-particle theory (SP) [Eq. (56)] as well as the Monte Carlo (MC) result.

lation. The relative compressibility factor is a direct measure of the shape anisotropy. It is zero for all densities if the shape anisotropy vanishes. We note that the graph (SP) in Fig. 8 for scaled-particle theory displays $Z_{\text{SP}}(\pi n^* X_0/4)/Z(n^*, 0)$ and not $Z_{\text{SP}}(\pi n^* X_0/4)/Z_{\text{SP}}(\pi n^*/4)$. Since EVS involves the compressibility factor of a fluid of hard disks of diameter $\sigma(\epsilon) = 2b\sqrt{1 + \epsilon}$ [follows from the first line of Eq. (47)] and density n , n^* is limited to $n^* \leq 0.860/(1 + \epsilon)$. Consequently, the maximum range for the EVS results in Figs. 7 and 8 become reduced by the factor $1/X_0$. To illustrate the influence of the body's anisotropy, we plot these quantities versus n^* and not versus the packing fraction (area fraction), $\eta(X_0) = \pi n^* X_0/4$, which itself depends on $X_0 = 1 + \epsilon$. Both figures demonstrate good agreement between our first-O result [Eq. (43)], and the result (MC) from the MC simulation. However, this agreement becomes more and more restricted to a smaller range of n^* if ϵ increases. But, both figures also show that the EVS represents significant improvement compared to the first-O result. Figure 7 reveals that the MC points are well described by both the SP result from scaled-particle theory and the EVS result. However, the more sensitive quantity in Fig. 8 demonstrates the strength of the equal-volume sphericalization and its superiority with respect to scaled-particle theory, at least for smaller shape anisotropies.

As discussed in Sec. I, further approximate versions for the EOS exist in the literature. For instance, the EOS in Ref. [52] is an improvement of $Z_{\text{SP}}(\eta)$. Although these various EOSs describe the compressibility factor rather well up to higher densities even for larger aspect ratios, most of them (including scaled-particle theory) have some shortcomings, in contrast to EVS. First, expanding the corresponding compressibility factor with respect to ϵ reveals that the zeroth- and first-order term differ from the exact result, Eq. (43). Consequently, for fixed density n^* , those EOSs do not yield precise results if the anisotropy becomes weaker and weaker. This is why the quality of scaled-particle theory is not satisfactory for small shape anisotropies, as demonstrated by Fig. 8. The EOSs derived in Refs. [13, 37, 38, 48, 49] do not suffer from this deficiency. However, for finite ϵ and for the *same* number density, the sphericalization of the hard-body fluid is different. The volume of the spheres of their reference fluid, either $(\Omega_D/D)[(d_c)_o]^D$ [37, 38] or $(\Omega_D/D)\langle (d_c)^D \rangle_o$ [48, 49], differs from $V_p = (\Omega_D/D)\langle s^D \rangle_o$ [Eq. (45)], the volume of the hard body. This is true because the orientational average of, e.g., the D th power of the contact function d_c is not identical to that average of the D th power of the shape function s . The second drawback concerns the divergence of the compressibility factor, e.g., for the 2D fluid of ellipses at $\eta_{\text{cp}}(\epsilon) = \pi/2\sqrt{3}$, the maximum value for the packing fraction, which does not depend on the aspect ratio [71]. This implies that $Z^{\text{hs}}(n; \sigma(\epsilon))$ diverges at the correct value $n_{\text{cp}}^*(\epsilon) = 2/\sqrt{3}(1 + \epsilon)$, whereas the other EOSs involving $1/(1 - \eta)$ (except for Eq. (11) of Ref. [13]) diverge at the higher value $n_{\text{div}}^*(\epsilon) = 4/\pi(1 + \epsilon)$, being unphysical.

Finally, we check the prediction that all transition points of any phase transition of a fluid of hard spheres should change linearly with the aspect ratio. This will be performed for the isotropic-plastic transition of a 2D fluid of ellipses. The corresponding transition for $X_0 = 1$ is the transition of the fluid of hard disks from the isotropic liquid to a triangular

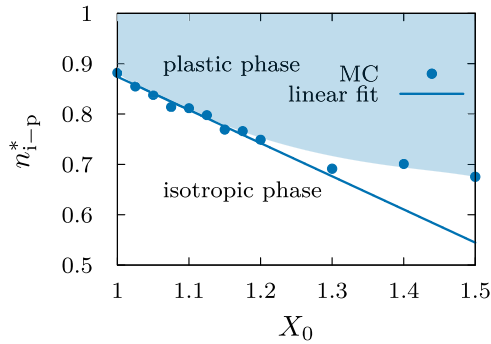


FIG. 9. Transition density n_{i-p}^* for the isotropic-plastic transition of the 2D fluid of ellipses as a function of X_0 . The linear fit was obtained by a least-squares fit of the first six Monte Carlo (MC) points. The Bézier-method was applied to illustrate the domain of the plastic-crystalline phase, including the coexistence regime (light-blue domain).

lattice. To observe the hexatic phase and the two-step melting, the number of particles in the simulation must be significantly larger than $N = 2610$ [72]. To determine the transition point $n_{i-p}^*(X_0)$ of the transition from the isotropic liquid to the plastic crystal, we used $\Psi_6 = (1/N) \sum_{k=1}^N \langle \exp[6i\phi_{kl}] \rangle$ as an order parameter. ϕ_{kl} describes the orientation of the nearest-neighbor bond (k, l) with respect to a fixed axis and $\langle (\dots) \rangle$ is the average over all neighbors l of k . These neighbors were obtained from a Delaunay triangulation. The pressure was increased by small steps until the order parameter exhibits a jump. The density corresponding to the occurrence of this jump was taken as the transition density which is displayed in Fig. 9. Since this transition is discontinuous (first-order transition), $n_{i-p}^*(X_0)$ is the freezing line. The melting line and, accordingly, the coexistence region was also determined. Since the main purpose has only been to check our prediction of a linear dependence of $n_{i-p}^*(X_0)$ on X_0 for small enough anisotropy, and since our MC-data scatter, the melting line and the coexistence region are not shown. The straight line in Fig. 9 supports our prediction of a linear shift of $n_{i-p}^*(X_0)$ for small values of $X_0 - 1$. There is little doubt that the corresponding densities for the isotropic-hexatic and hexatic-solid transition will shift linearly with X_0 , as well. We also applied the Bézier method to illustrate the domain of the plastic-crystalline phase from the MC points. This domain is shown in light blue. Its boundary is the freezing line of the transition from the isotropic phase to the plastic-crystalline one.

V. SUMMARY AND CONCLUSIONS

The main goal of this paper was to provide in two steps a relationship between thermodynamic quantities of a D-dimensional fluid of convex hard bodies and the body's shape. First we proved that the thermodynamics of a D-dimensional fluid of convex hard particles is equivalent to that of a D-dimensional fluid of spherical particles with a hard core of diameter σ_{\min} and a soft shell with a thickness, $\epsilon\sigma_{\min}/2$. Here, σ_{\min} is the unique diameter of the largest sphere which can be inscribed into the hard body (see Fig. 1) and $\epsilon \geq 0$ is a measure of the shape anisotropy. Besides their hard-core

repulsion at σ_{\min} , the spherical particles interact by entropic k -body forces, $k \geq 2$, if their soft shells overlap, forming clusters as illustrated in Fig. 4. Note, this equivalence holds for arbitrarily large ϵ . For weak shape anisotropy the effective potential can be considered as a perturbation to the reference fluid of the hard spheres of diameter σ_{\min} . This has two implications. First, any phase transition of hard-sphere fluids should also exist for fluids of weakly nonspherical hard bodies. In particular, in 2D the two-step melting scenario [58] consisting of the isotropic-hexatic and the hexatic-solid transition should survive. Second, any phase-transition point should shift linearly with ϵ . Our Monte Carlo results for the isotropic-plastic phase transition of a 2D fluid of ellipses are consistent with these predictions (see Fig. 9). Using much larger systems (as in Ref. [72]), there is little doubt that the two-step melting scenario will be observed with transition points shifting linearly with ϵ .

The equivalence of the hard-body fluid to a fluid of spherical particles may also be useful from a practical point of view. Computer simulations of fluids involving orientational degrees of freedom are rather expensive. Therefore, the mapping could be used to instead simulate the fluid of spherical particles, e.g., with the effective two-body interactions (see Fig. 3). For a 2D fluid, this would be interesting since it was shown that the isotropic-hexatic phase transition crosses over from a discontinuous (first-order) to a continuous phase transition if the pair potential becomes soft enough [73]. In this context, one could check whether the spherical particles with a hard core and a soft shell are soft enough or not.

In a second step, the mapping to cluster configurations of spherical particles has allowed us to perform a systematic expansion for, e.g., the Helmholtz free energy $F(T, V, N; \sigma_{\min}, \epsilon)$. Its zeroth order, $F_0(T, V, N; \sigma_{\min})$, is the free energy of the reference fluid of hard spheres of diameter σ_{\min} and the overlap of the soft shells is the perturbation (see Fig. 4). Each term $F_k(T, V, N; \sigma_{\min}, \epsilon)$, $k \geq 1$ of the expansion has a physical interpretation in terms of cluster configurations. It involves the orientational average of k -fold products of the reduced contact function $\tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ [Eq. (5)]. This function is not accessible analytically, even for ellipses. Therefore, we have exploited the fact that $\tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ is completely determined by the reduced shape function $\tilde{s}(\vartheta; \epsilon)$ [cf. Eq. (2)] and its derivatives. Elaborating on a perturbative method to solve the contact conditions [Eqs. (29) and (30)] for convex hard bodies turns the original perturbation series of $F(T, V, N; \sigma_{\min}, \epsilon)$ with $\epsilon\tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ as the perturbation into a series where the shape anisotropy $\epsilon\tilde{s}(\vartheta; \epsilon)$, has become the perturbation. This result allows one to express thermodynamic quantities as a functional of the shape function itself. As an illustration, we have calculated in Sec. IV A the EOS as a functional of $\tilde{s}(\vartheta; \epsilon)$ up to linear order in ϵ .

The applicability and validity of our theoretical framework has been checked for a 1D and 2D fluid of ellipses with aspect ratio $X_0 = 1 + \epsilon$ by comparing our first-order results [Eqs. (44) and (43)] for the compressibility factor $Z(n^*; \epsilon)$ and the relative quantity $[Z(n^*; \epsilon)/Z(n^*; 0) - 1]$, with results from our MC simulation. For the 1D fluid, Figs. 5 and 6 show very good agreement with the MC results, even up to high densities $n^* = n\sigma_{\min} \approx 0.9$ for $\epsilon = 0.1$. For smallness parameter $\epsilon = 0.5$ (which is not much smaller than unity),

there is still good agreement up to $n^* \approx 0.65$. For the 2D fluid, Figs. 7 and 8 demonstrate similar good agreement, however, compared to the 1D fluid, for a smaller range of the density.

The EVS represents significant improvement if the shape anisotropy is not too high (cf. Fig. 8). It approximates the original hard-body fluid by a fluid of hard spheres with the same number density, n , and a volume identical to the hard body's volume. The quality of EVS is supported analytically by the observation that a partial summation of an infinite number of cluster configurations yields part of the free energy of a fluid of hard spheres with properties described above. In contrast to other sphericalizations (see, e.g., Refs. [37–39, 48–52]), it is the most natural and simplest one since it involves only the hard body's volume, which is accessible, in contrast to, e.g., the orientational average of the contact function occurring in Refs. [37, 38]. Interestingly, the quality of EVS is also supported by the MD simulation of a fluid of hard ellipsoids: Even for larger aspect ratios, $X_0 = 2$ and 3, the isotropic part of the pair-correlation function at short distances is well approximated at the same number density by the pair-correlation function of a fluid of hard spheres having the same volume as an ellipsoid [74].

To conclude, our theoretical framework may stimulate further studies of fluids of convex hard particles to determine further influences of the shape anisotropy on the behavior of fluids of nonspherical particles. It would be interesting going beyond first order in ϵ which will involve derivatives of the shape function. This would also allow one to study the challenging inverse problem: Can one reconstruct the body's shape from the dependence of the EOS on number density, n , and anisotropy parameter ϵ ? The cluster expansion could also be applied to calculate structural quantities such as the pair-distribution function $g^{(2)}(\mathbf{r}_{12}, \mathbf{u}_1, \mathbf{u}_2)$. Finally, exploiting the cluster description, also valid for large shape anisotropies, one could study the isotropic-nematic phase formation. For instance, for prolate ellipsoids in 3D, a three-cluster with strongly overlapping soft shells corresponds to three aligned ellipsoids, forming a nematic nucleus.

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DATA AVAILABILITY

The data that support the findings of this article are openly available [75].

APPENDIX A: CALCULATION OF THE EFFECTIVE TWO-BODY POTENTIAL FOR ELLIPSES

In this Appendix, we calculate the effective two-body potential $v_{\text{eff}}^{(2)}(r; \epsilon)$ for two ellipses with aspect ratio $X_0 = a/b = 1 + \epsilon$ ($\epsilon \geq 0$) and a center-to-center distance r . Here, a and b are the lengths of the major and minor semiaxes respectively. As Eq. (13) shows, its calculation requires the orientational average $\langle f(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) \rangle_o$ of the cluster function. Because $v_{\text{eff}}^{(2)}(r; \epsilon)$ vanishes for $r < \sigma_{\min} = 2b$ and $r > \sigma_{\max} = 2a$, we can restrict ourselves to the range $2b \leq r \leq 2a$. In this range, it follows from Eq. (10) $[1 + \langle f(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) \rangle_o] = \langle \Theta(r - d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)) \rangle_o$. Here, the Heaviside function $\Theta(x)$ equals zero for $x < 0$ and is unity for $x \geq 0$. Since $\langle \Theta(r - d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)) \rangle_o = \langle \Theta(\psi(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)) \rangle_o$, we obtain from Eq. (13)

$$v_{\text{eff}}^{(2)}(r; \epsilon) = -k_B T \ln[|\mathcal{D}(r; \epsilon)|/\pi^2], \quad \text{for } 2b \leq r \leq 2a, \quad (\text{A1})$$

where $|\mathcal{D}(r; \epsilon)|$ is the area of the domain $\mathcal{D}(r; \epsilon)$ in the space of $(\mathbf{u}_1, \mathbf{u}_2)$ with a boundary following from $\psi(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) = 0$. Accordingly, the calculation of $v_{\text{eff}}^{(2)}(r; \epsilon)$ requires the overlap function [6]:

$$\begin{aligned} \psi(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) &= 4[g_1(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)^2 - 3g_2(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)] \\ &\quad \times [g_2(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)^2 - 3g_1(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)] \\ &\quad - [9 - g_1(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)g_2(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)]^2, \end{aligned} \quad (\text{A2})$$

with

$$\begin{aligned} g_\alpha(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) &= 1 + G(\mathbf{u}_1, \mathbf{u}_2; \epsilon) \\ &\quad - r^2 \left[\left(\frac{\mathbf{e}_{12} \cdot \mathbf{u}_\alpha}{a} \right)^2 + \left(\frac{\mathbf{e}_{12} \cdot \mathbf{u}'_\alpha}{b} \right)^2 \right], \end{aligned} \quad (\text{A3})$$

where \mathbf{u}'_α is a unit vector perpendicular to \mathbf{u}_α and

$$G(\mathbf{u}_1, \mathbf{u}_2; \epsilon) = 2 + \left(\frac{a}{b} - \frac{b}{a} \right)^2 [1 - (\mathbf{u}_1 \cdot \mathbf{u}_2)^2]. \quad (\text{A4})$$

$\psi(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ is negative when both ellipsoids overlap; it becomes zero when they are in tangential contact. The ellipses do not overlap if $\psi(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ is positive and, in addition, at least one of the functions $g_\alpha(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ is negative [6].

By rotational invariance, we can fix $\mathbf{e}_{12} = (1, 0)^T$ and parametrize $\mathbf{u}_\alpha = (\sin \theta_\alpha, \cos \theta_\alpha)^T$ in terms of the angles θ_α between the major axes and the z axis, such that the variables $(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$ are replaced by (r, θ_1, θ_2) . Due to the head-tail symmetry, $(\theta_1, \theta_2) \in [0, \pi]^2$. Then the area $|\mathcal{D}(r; \epsilon)|$ is provided by

$$|\mathcal{D}(r; \epsilon)| = \int_0^\pi d\theta_1 \int_0^\pi d\theta_2 \Theta[\psi(r, \theta_1, \theta_2; \epsilon)]. \quad (\text{A5})$$

The qualitative shape of the domain $\mathcal{D}(r; \epsilon)$ is displayed in Fig. 10 for different regimes of r and $X_0 = 1 + \epsilon = 2.0$. Note that $\psi(r, \theta_1, \theta_2; \epsilon)$, and therefore $\mathcal{D}(r; \epsilon)$ too is invariant under reflection at both diagonals, i.e., $(\theta_1, \theta_2) \mapsto (\theta_2, \theta_1)$ and $(\theta_1, \theta_2) \mapsto (\pi - \theta_2, \pi - \theta_1)$. Using Eq. (A4), it is easy to see that $G(\theta_1, \theta_2; \epsilon) = 2 + O(\epsilon^2)$. Neglecting for small shape

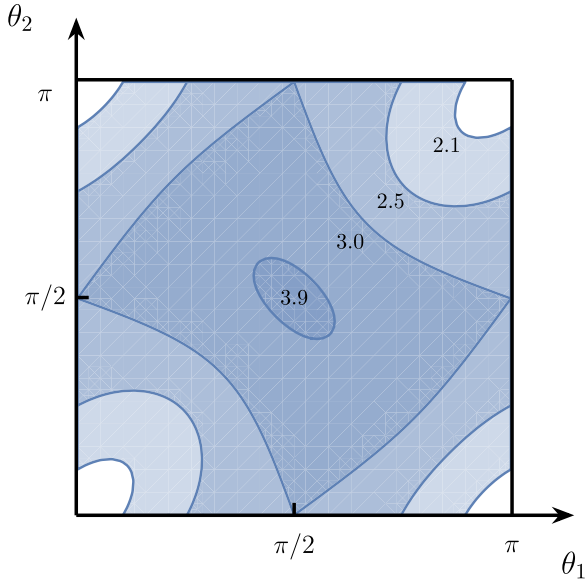


FIG. 10. Domain $\mathcal{D}(r; \epsilon)$ for two ellipses with aspect ratio $a/b = 1 + \epsilon = 2.0$. The numbers in the domains are the values for r . The white regions at the four corners correspond to $r/b = 2.1 > 2$. The region expands to include the light-blue region for $r/b = 2.5$. For $r/b = a/b + 1 = 3.0$, the domain touches the axis. For $r/b = 3.9 < 2a/b = 4.0$, the domain consists of the entire square except for the small ellipselike region in the center.

anisotropy, the term of order $O(\epsilon^2)$, the domain $\mathcal{D}(r; \epsilon)$ gains an additional reflection symmetry $\theta_1 \mapsto \pi - \theta_1$ and/or $\theta_2 \mapsto \pi - \theta_2$.

The integrations in Eq. (A5) cannot be preformed analytically, in general. But they can be carried out approximately for the full regime $2b \leq r \leq 2a$ if the shape anisotropy is small, $\epsilon \ll 1$. Their complete calculation for arbitrary X_0 becomes possible for separations $r \in [2b, 2a]$ close to the boundaries of the interval. For these three cases, we shall show below that

$$g_\alpha(r, \theta_1, \theta_2; \epsilon) = -1 + \Delta_\alpha(r, \theta_1, \theta_2; \epsilon), \quad (\text{A6})$$

such that the correction becomes small, $|\Delta_\alpha(r, \theta_1, \theta_2; \epsilon)| \ll 1$. Substituting this result into Eq. (A2) yields for the overlap function $\psi(r, \theta_1, \theta_2; \epsilon) = -96 [\Delta_1(r, \theta_1, \theta_2; \epsilon) + \Delta_2(r, \theta_1, \theta_2; \epsilon)] + O(\Delta_\alpha^2)$. Accordingly, to leading order in $\Delta_\alpha(r, \theta_1, \theta_2; \epsilon)$ the boundary of the domain $\mathcal{D}(r; \epsilon)$ follows from

$$\Delta_1(r, \theta_1, \theta_2; \epsilon) + \Delta_2(r, \theta_1, \theta_2; \epsilon) = 0. \quad (\text{A7})$$

What remains is the calculation of $\Delta_\alpha(r, \theta_1, \theta_2; \epsilon)$ for the various limiting cases.

1. Case I: Small shape anisotropy

First, we consider $\epsilon := X_0 - 1 \ll 1$ and $2b \leq r \leq 2a$. Introducing the reduced distance $\tilde{r}(\epsilon) = (r/2b - 1)/\epsilon \in [0, 1]$ and taking into account $G(\theta_1, \theta_2; \epsilon) - 2 = O(\epsilon^2)$, we obtain from Eqs. (A3), (A4), and (A6) that $\Delta_\alpha(r, \theta_1, \theta_2; \epsilon) = -8\epsilon[\tilde{r}(\epsilon) - \sin^2 \theta_\alpha] + O(\epsilon^2)$, i.e., in leading order in ϵ the

condition, Eq. (A7), for the boundary of $\mathcal{D}(r; \epsilon)$ becomes

$$\tilde{r}(\epsilon) - \frac{1}{2}[\sin^2 \theta_1 + \sin^2 \theta_2] = 0, \quad (\text{A8})$$

which has the additional reflection symmetry as discussed above. Therefore, Eq. (A5) reduces to

$$|\mathcal{D}(r; \epsilon)| = 4 \int_0^{\pi/2} d\theta_1 \int_0^{\pi/2} d\theta_2 \Theta[\psi(r, \theta_1, \theta_2; \epsilon)]. \quad (\text{A9})$$

Equation (A8) implies that the calculation of the integrals in Eq. (A9) require us to distinguish between $0 \leq \tilde{r}(\epsilon) \leq 1/2$ and $1/2 \leq \tilde{r}(\epsilon) \leq 1$, which corresponds to $b \leq r \leq (a+b)$ and $(a+b) \leq r \leq a$, respectively (see also Fig. 10).

a. Left interval: $0 \leq \tilde{r}(\epsilon) \leq 1/2$

In this case, the condition in Eq. (A8) implies $0 \leq \theta_1 \leq \arcsin[\sqrt{2\tilde{r}(\epsilon)}]$ and $0 \leq \theta_2 \leq \arcsin[\sqrt{2\tilde{r}(\epsilon) - \sin^2 \theta_1}]$. This leads to

$$|\mathcal{D}(r; \epsilon)| = 4 \int_0^{\arcsin[\sqrt{2\tilde{r}(\epsilon)}]} d\theta_1 \arcsin[\sqrt{2\tilde{r}(\epsilon) - \sin^2 \theta_1}]. \quad (\text{A10})$$

b. Right interval: $1/2 \leq \tilde{r}(\epsilon) \leq 1$

From Eq. (A8), it follows that $0 \leq \theta_2 \leq \arcsin[\sqrt{2\tilde{r}(\epsilon) - \sin^2 \theta_1}]$, if $\arcsin[\sqrt{2\tilde{r}(\epsilon) - 1}] \leq \theta_1 \leq \pi/2$, and $0 \leq \theta_2 \leq \pi/2$ if $0 \leq \theta_1 \leq \arcsin[\sqrt{2\tilde{r}(\epsilon) - 1}]$. Then it follows:

$$|\mathcal{D}(r; \epsilon)| = 2\pi \arcsin[\sqrt{2\tilde{r}(\epsilon) - 1}] + 4 \int_{\arcsin[\sqrt{2\tilde{r}(\epsilon) - 1}]}^{\pi/2} d\theta_1 \arcsin[\sqrt{2\tilde{r}(\epsilon) - \sin^2 \theta_1}]. \quad (\text{A11})$$

Note that the dependence of $|\mathcal{D}(r; \epsilon)|$ on the aspect ratio, i.e., on ϵ , arises only through the reduced distance $\tilde{r}(\epsilon)$, a feature which holds for $v_{\text{eff}}^{(2)}(r; \epsilon)$ as well.

The special value $\tilde{r}(\epsilon) = 1/2$ corresponds to $r = (a+b)$ which is the minimal center-to-center distance of the ellipses if their major semi-axes are orthogonal to each other. For this case $|\mathcal{D}(r; \epsilon)|$ can be calculated analytically. From either of the Eqs. (A10) and (A11), it follows

$$|\mathcal{D}(r = a + b; \epsilon)| = \frac{\pi^2}{2}. \quad (\text{A12})$$

This result is obvious because for $\tilde{r}(\epsilon) = 1/2$, Eq. (A8) implies $\theta_2 = \pi/2 \pm \theta_1$ for $0 \leq \theta_1 \leq \pi/2$ and $\theta_2 = \pi/2 \pm (\pi - \theta_1)$ for $\pi/2 \leq \theta_1 \leq \pi$. Accordingly, $\mathcal{D}(r; \epsilon)$ is a square with edge length $\pi/\sqrt{2}$ and its area equals $(\pi^2/2)$. Note that increasing the shape anisotropy more and more deforms this square to boundary 3 in Fig. 10. Furthermore, it follows from Eqs. (A10) and (A11) that $|\mathcal{D}(r; \epsilon)|$ is singular at $r = a + b$:

$$\lim_{\tilde{r} \rightarrow (1/2)^\pm} (d|\mathcal{D}(r; \epsilon)|/d\tilde{r})(r) = +\infty, \quad (\text{A13})$$

where $\tilde{r} \rightarrow (1/2)^\pm$ corresponds to $r \rightarrow (a+b)^\pm$. Note this result has been proven for $X_0 \rightarrow 1$ only. Whether this divergence at $r = a + b$ exists for all X_0 is not clear. However, the property that the excluded domain [the complement of $\mathcal{D}(r; \epsilon)$ within the square] touches for $r = a + b$ and all X_0 the sides of the square (see Fig. 10) implies that $|\mathcal{D}(r; \epsilon)|$ is singular

at $r = a + b$. The numerical results in Fig. 3 support that $v_{\text{eff}}^{(2)}(r; \epsilon)$ and therefore $|\mathcal{D}(r; \epsilon)|$ too is singular at $\tilde{r} = 1/2$, corresponding to $r = a + b$. However, whether both slopes diverge for all ϵ is not clear.

Substituting the results, Eqs. (A10) and (A11), for $|\mathcal{D}(r; \epsilon)|$ into Eq. (A1) and calculating the integral in Eqs. (A10) and (A11) numerically yields the effective two-body potential for $X_0 \rightarrow 1$ shown in Fig. 3.

2. Case II: Close to furthest distance

Independent of the aspect ratio X_0 , the range of (θ_1, θ_2) where the ellipses overlap becomes more and more restricted to a neighborhood $(\pi/2, \pi/2)$ if r approaches $2a$ from below (see Fig. 10). Substituting $\theta_1 = \pi/2 - \eta_1$, $\theta_2 = \pi/2 - \eta_2$ into $g_\alpha(r, \theta_1, \theta_2; \epsilon)$ [Eq. (A3)] and expanding up to the leading order in η_1 and η_2 , the function $g_\alpha(r, \theta_1, \theta_2; \epsilon)$ assumes the form of Eq. (A6) and in leading order in $\delta_a := 1 - r/2a$ we find $\Delta_\alpha(r, \eta_1, \eta_2; \epsilon) = [(X_0^2 - 1)/X_0]^2 (\eta_1 - \eta_2)^2 - 4(X_0^2 - 1)\eta_\alpha^2 + 8\delta_a$. Then the condition in Eq. (A7) becomes

$$A(\delta_a)(\eta_1^2 + \eta_2^2) + 2B(\delta_a)\eta_1\eta_2 = 1, \quad (\text{A14})$$

with coefficients $A(\delta_a) = (X_0^4 - 1)/8X_0^2\delta_a$ and $B(\delta_a) = (X_0^2 - 1)^2/8X_0^2\delta_a$. This is an equation for an ellipse tilted by an angle $\pi/4$ with semiaxes $1/\sqrt{A(\delta_a) \pm B(\delta_a)}$. Its area is given by $\mathcal{A}(\delta_a) = \pi/\sqrt{A(\delta_a)^2 - B(\delta_a)^2}$. Since $|\mathcal{D}(r; \epsilon)| = \pi^2 - \mathcal{A}(\delta_a)$, we find to leading order in δ_a :

$$|\mathcal{D}(r; \epsilon)| = \pi^2 - 4\pi \frac{X_0}{X_0^2 - 1} \delta_a. \quad (\text{A15})$$

Note that there is no divergence of $|\mathcal{D}(r; \epsilon)|$ at $X_0 = 1$ since from $r \leq 2a$ it follows $\delta_a \leq (X_0 - 1)$ and, consequently, small but fixed δ_a forces $X_0 - 1$ to remain finite.

3. Case III: Close to closest distance

The case where the two ellipses approach their closest distance is similar to the previous one. For an arbitrary but finite aspect ratio, X_0 , the range of the angles (θ_1, θ_2) becomes more and more restricted to small neighborhoods of $(0, 0)$, $(0, \pi)$, $(\pi, 0)$, and (π, π) ; see Fig. 10. The periodic continuation of $\mathcal{D}(r; \epsilon)$ in the direction of θ_1 and θ_2 allows us to determine $\Delta_\alpha(r, \theta_1, \theta_2; \epsilon)$ by expanding $g_\alpha(r, \theta_1, \theta_2; \epsilon)$ [Eq. (A3)] up to leading order in θ_1, θ_2 . This expansion is of the form of Eq. (A6), and in leading order in $\delta_b := r/2b - 1$ we find $\Delta_\alpha(r, \theta_1, \theta_2; \epsilon) = [(X_0^2 - 1)/X_0]^2 (\theta_1 - \theta_2)^2 + 4[(X_0^2 - 1)/X_0]^2 \theta_\alpha^2 - 8\delta_b$. Substituting into the condition of Eq. (A7) yields again Eq. (A14) for an ellipse with $A(\delta_b)$ and $-B(\delta_b)$. Therefore, $|\mathcal{D}(r; \epsilon)|$ is given by its area $\mathcal{A}(\delta_b) = \pi/\sqrt{A(\delta_b)^2 - B(\delta_b)^2}$. Then it follows in leading order in δ_b :

$$|\mathcal{D}(r; \epsilon)| = 4\pi \frac{X_0}{X_0^2 - 1} \delta_b. \quad (\text{A16})$$

Substituting $|\mathcal{D}(r; \epsilon)|$ from Eqs. (A15) and (A16) into Eq. (A1) and expressing δ_a and δ_b by $\tilde{r}(\epsilon)$, one obtains the asymptotic results shown in Fig. 3. In order that the right-hand side of Eq. (A16) for large X_0 is small, the following must apply $\delta_b \ll 1/X_0$. Note that the limits $\delta_b \rightarrow 0$, i.e., $r \rightarrow 2b$ and $X_0 \rightarrow \infty$ do not commute. Therefore, the limit $X_0 \rightarrow \infty$

for fixed δ_b has to be discussed separately, which will be done in the next subsection.

4. Case IV: Large shape anisotropy

In contrast to the three cases studied above, the dependence of the overlap function on θ_1 and θ_2 does not separate for $X_0 \rightarrow \infty$. Nevertheless, the condition $\psi(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) = 0$ simplifies significantly. Keeping the length a of the major semiaxis finite, choosing $r = 2a\tilde{r}(\epsilon)$, where $0 \leq \tilde{r}(\epsilon) \leq 1$, and taking the limit $b \rightarrow 0$ we obtain from Eqs. (A3) and (A4): $g_\alpha(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) = (X_0)^2 [\sin^2(\theta_1 - \theta_2) - 4\tilde{r}(\epsilon)^2 \cos^2 \theta_\alpha] + O(1)$ for $X_0 \rightarrow \infty$. Substituting into Eq. (A2), it follows that

$$\begin{aligned} \psi(r\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) &= (X_0)^8 \{ [\sin^2(\theta_1 - \theta_2) - 4\tilde{r}(\epsilon)^2 \cos^2 \theta_1] \\ &\quad \times [\sin^2(\theta_1 - \theta_2) - 4\tilde{r}(\epsilon)^2 \cos^2 \theta_2] \\ &\quad + O((1/X_0)^2) \}. \end{aligned} \quad (\text{A17})$$

Therefore, for $X_0 \rightarrow \infty$ the boundary of $\mathcal{D}(r)$ follows from

$$\begin{aligned} |\sin(\theta_1 - \theta_2)| &= 2\tilde{r}(\epsilon) |\cos \theta_1| \\ |\sin(\theta_1 - \theta_2)| &= 2\tilde{r}(\epsilon) |\cos \theta_2| \end{aligned} \quad (\text{A18})$$

for $0 \leq \theta_i \leq \pi$, $i = 1, 2$. Due to the invariance of $\mathcal{D}(r)$ under $(\theta_1, \theta_2) \rightarrow (\theta_2, \theta_1)$ and $(\theta_1, \theta_2) \rightarrow (\pi - \theta_2, \pi - \theta_1)$, it suffices to discuss $0 \leq \theta_1 \leq \pi/2$ only.

Fixing a and taking the limit $b \rightarrow 0$, the calculation of $\mathcal{D}(r; \epsilon)$ reduces to that of $\mathcal{D}(\tilde{r})$, which is the accessible domain in the orientational space $(\mathbf{u}_1, \mathbf{u}_2)$ of two infinitely thin hard rods (needles) of unit length and center-to-center distance \tilde{r} . It is straightforward to determine the boundaries of $\mathcal{D}(\tilde{r})$. This shows, in particular, that the first line of Eq. (A18) is the contact condition for the case where the lower end of needle 2 touches needle 1. Similarly, its second line is the contact condition if the upper end of needle 1 touches needle 2. Note that $0 \leq \theta_1 \leq \pi/2$ and $0 \leq \theta_2 \leq \pi$ imply that only these two types of contacts can occur.

The discussion of the two-needle system shows the existence of three characteristic angles of needle 1 (see Fig. 11):

$$\begin{aligned} \theta^{(1)}(\tilde{r}) &= \arcsin(\tilde{r}), \\ \theta^{(2)}(\tilde{r}) &= \arcsin(2\tilde{r}), \\ \theta^{(3)}(\tilde{r}) &= \arccos(1/2\tilde{r}). \end{aligned} \quad (\text{A19})$$

These characteristic angles imply the existence of three different regimes for \tilde{r} : (i) $0 \leq \tilde{r} \leq 1/2$, (ii) $1/2 \leq \tilde{r} \leq 1/\sqrt{2}$, and (iii) $1/\sqrt{2} \leq \tilde{r} \leq 1$. Note $\theta^{(1)}(\tilde{r})$ is defined for all \tilde{r} , $\theta^{(2)}(\tilde{r})$ for $\tilde{r} \leq 1/2$, and $\theta^{(3)}(\tilde{r})$ for $\tilde{r} \geq 1/2$, only. In regimes (i)–(iii) we determine the subdomains contributing to $\mathcal{D}(r)$ which involve

$$\begin{aligned} \theta_2^<(\theta_1) &= \theta_1 + \arcsin(2\tilde{r} \cos \theta_1), \\ \theta_2^>(\theta_1) &= \theta_1 + \pi - \arcsin(2\tilde{r} \cos \theta_1), \end{aligned} \quad (\text{A20})$$

where $\arcsin(x)$ is the branch in the interval $[-\pi/2, \pi/2]$. Note $\theta_2^<(\theta_1)$ and $\theta_2^>(\theta_1)$ are solutions of the first line of Eq. (A18).

a. Left interval: $0 \leq \tilde{r} \leq 1/2$

In the lower square $0 \leq \theta_1 \leq \pi/2$, $0 \leq \theta_2 \leq \pi/2$, there is the subdomain $\theta_1 \leq \theta_2 \leq \theta_2^<(\theta_1)$ for $0 \leq \theta_1 \leq \pi/2$ and its

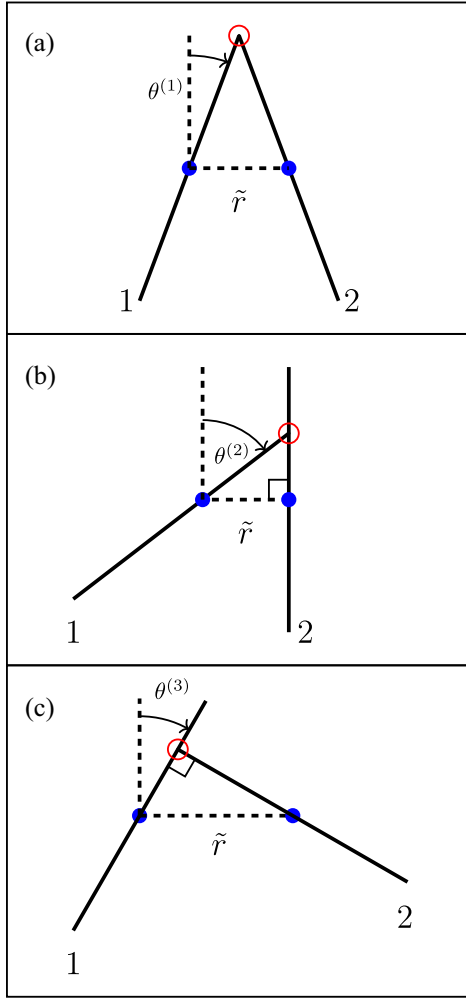


FIG. 11. Illustration of the characteristic angles $\theta^{(i)}$, $i = 1, 2, 3$ of needle 1 in the three distinguished contact configurations (a)–(c) of needles 1 and 2 of unit length. The red open circles mark the point of contact and \tilde{r} is the distance between the needle's centers (blue dots). Configurations (b) and (c) involve a right angle.

mirror image at the diagonal $\theta_2 = \theta_1$. In the upper square $0 \leq \theta_1 \leq \pi/2$, $\pi/2 \leq \theta_2 \leq \pi$, we have the subdomain $\theta_2^>(\theta_1) \leq \theta_2 \leq \pi - \theta_1$ for $0 \leq \theta_1 \leq \theta^{(1)}(\tilde{r})$ and its mirror image at the diagonal $\theta_2 = \pi - \theta_1$. Use of Eq. (A20) and accounting for the identical contribution following for $\pi/2 \leq \theta_1 \leq \pi$, we find

$$|\mathcal{D}(r; \epsilon)| = 4 \int_0^{\pi/2} d\theta_1 \arcsin(2\tilde{r} \cos \theta_1) + 4 \int_0^{\theta^{(1)}(\tilde{r})} d\theta_1 \arcsin(2\tilde{r} \cos \theta_1) - 4(\theta^{(1)}(\tilde{r}))^2. \quad (\text{A21})$$

b. Intermediate interval: $1/2 \leq \tilde{r} \leq 1/\sqrt{2}$

The complete lower square $0 \leq \theta_1 \leq \pi/2$, $0 \leq \theta_2 \leq \pi/2$ is a subdomain of $\mathcal{D}(r)$. In the upper square $0 \leq \theta_1 \leq \pi/2$, $\pi/2 \leq \theta_2 \leq \pi$, we have the subdomain consisting of $\theta_2^<(\theta_1) \leq \theta_2 \leq \theta_2^>(\theta_1)$ for $\theta^{(3)}(\tilde{r}) \leq \theta_1 \leq \theta^{(1)}(\tilde{r})$ and $\theta_2^<(\theta_1) \leq \theta_2 \leq \pi - \theta_1$ for $\theta^{(1)}(\tilde{r}) \leq \theta_1 \leq \pi/2$, as well as of

its mirror image at the diagonal $\theta_2 = \pi - \theta_1$. Then we obtain

$$|\mathcal{D}(r; \epsilon)| = \pi^2 + 8 \int_{\theta^{(3)}(\tilde{r})}^{\theta^{(1)}(\tilde{r})} d\theta_1 \arcsin(2\tilde{r} \cos \theta_1) + 4 \int_{\theta^{(1)}(\tilde{r})}^{\pi/2} d\theta_1 \times \arcsin(2\tilde{r} \cos \theta_1) - (\pi - 2\theta^{(1)}(\tilde{r}))^2. \quad (\text{A22})$$

c. Right interval: $1/\sqrt{2} \leq \tilde{r} \leq 1$

Again, the complete lower square $0 \leq \theta_1 \leq \pi/2$, $0 \leq \theta_2 \leq \pi/2$ is a subdomain of $\mathcal{D}(r)$. In the upper square $0 \leq \theta_1 \leq \pi/2$, $\pi/2 \leq \theta_2 \leq \pi$, we have the subdomain consisting of $\theta_2^<(\theta_1) \leq \theta_2 \leq \pi - \theta_1$ for $\theta^{(1)}(\tilde{r}) \leq \theta_1 \leq \pi/2$ and its mirror image at the diagonal $\theta_2 = \pi - \theta_1$. This yields

$$|\mathcal{D}(r; \epsilon)| = \pi^2 + 4 \int_{\theta^{(1)}(\tilde{r})}^{\pi/2} d\theta_1 \arcsin(2\tilde{r} \cos \theta_1) - (\pi - 2\theta^{(1)}(\tilde{r}))^2. \quad (\text{A23})$$

Substitution of Eqs. (A21)–(A23) into Eq. (A1) and calculating the integrals numerically leads to the graph shown in Fig. 3 for $X_0 \rightarrow \infty$.

APPENDIX B: CALCULATION OF THE LEADING CORRECTIONS TO THE FREE ENERGY

The goal of this appendix is to provide formal expressions for the leading contributions for certain terms arising in the thermodynamic perturbation series. We will show that to leading order, the cluster integrals in Eqs. (22) and (23) of the main text can be expressed in terms of the m -particle densities of the reference fluid evaluated at closest contact and angular averages of products of a dimensionless contact function.

To calculate the contributions $F_k(T, V, N)$ to the excess free energy, we have to calculate the averages in Eqs. (22) and (23) of the main text. These averages are of the form $\sum_{i_1 < i_2 < \dots < i_m} \langle \langle h(i_1, i_2, \dots, i_m) \rangle \rangle_t$, where $h(\dots)$ is a product of cluster functions. Here, the orientational average

$$\langle (\dots) \rangle_o = \int \left[\prod_{\mu=1}^m \frac{d\mathbf{u}_\mu}{\Omega_D} \right] (\dots) \quad (\text{B1})$$

is performed over all orientational degrees of freedom, and Ω_D is the surface area of a D -dimensional unit sphere.

In contrast, the translational average is with respect to the reference fluid of hard spheres of diameter σ_{\min} . Formally, it can be obtained using the m -particle density $\rho^{(m)}(\mathbf{r}_1, \dots, \mathbf{r}_m) \equiv n^m g^{(m)}(\mathbf{r}_1, \dots, \mathbf{r}_m)$ [2]. Using the invariance of the interaction energy under particle permutations, it follows with the decomposition into translational and orientational DOF, $i = (i_t, i_o) = (\mathbf{r}_i, \mathbf{u}_i)$,

$$\begin{aligned} & \sum_{i_1 < i_2 < \dots < i_m} \langle \langle h(i_1, i_2, \dots, i_m) \rangle \rangle_t \\ &= \binom{N}{m} \langle \langle h(1, \dots, m) \rangle \rangle_o \\ &= \frac{n^m}{m!} \int \left[\prod_{\mu=1}^m d\mathbf{r}_\mu \right] \langle h(\mathbf{r}_1 \mathbf{u}_1, \dots, \mathbf{r}_m \mathbf{u}_m) \rangle_o g^{(m)}(\mathbf{r}_1, \dots, \mathbf{r}_m), \end{aligned} \quad (\text{B2})$$

where in the second identity we approximated $\binom{N}{m} \simeq N^m/m!$, anticipating the thermodynamic limit. By translational invariance, $g^{(m)}$ and h depend only on the relative distances of the particles such that Eq. (B2) is proportional to the volume V .

The main observation is now that each bond $f(ij)$ constrains the relative distance $r_{ij} = |\mathbf{r}_i - \mathbf{r}_j|$ to a small interval, allowing for further analytical progress. Let us exemplify the calculation for a bond $f(1, 2)$ introduced in Sec. II [cf. Eq. (10)]:

$$f(1, 2) = \Theta(r_{12} - d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)) - \Theta(r_{12} - \sigma_{\min}). \quad (\text{B3})$$

The preceding identity reveals that the cluster function evaluates to -1 for $r_{12} \in [\sigma_{\min}, d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)]$ and is zero otherwise. To make further progress, we introduce the dimensionless contact function $\tilde{d}_c = \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ by

$$d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) = \sigma_{\min}[1 + \epsilon \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)]. \quad (\text{B4})$$

Note that $\tilde{d}_c \in [0, 1]$. Its perturbative calculation of $\tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$ is presented in Appendix C.

The integral over the relative coordinate $\mathbf{r}_{12} = \mathbf{r}_1 - \mathbf{r}_2$ can be decomposed into an integral over the magnitude $r_{12} = |\mathbf{r}_{12}|$ and the direction $\mathbf{e}_{12} = \mathbf{r}_{12}/r_{12}$. Due to the presence of the bond, the integral over the magnitude can be performed to leading order

$$\begin{aligned} \int d\mathbf{r}_{12} \langle f(1, 2) \dots \rangle_o g^{(m)}(\mathbf{r}_1, \dots, \mathbf{r}_m) &= \int_{\Omega_D} d\mathbf{e}_{12} \left\langle \int_{\sigma_{\min}}^{d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)} r_{12}^{D-1} dr_{12} [f(1, 2) \dots] \right\rangle_o g^{(m)}(\mathbf{r}_1, \mathbf{r}_2, \dots, \mathbf{r}_m) \\ &= -\Omega_D \sigma_{\min}^D \epsilon \int_{\Omega_D} \frac{d\mathbf{e}_{12}}{\Omega_D} \langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \dots \rangle_o g^{(m)}(\mathbf{r}_1, \mathbf{r}_2, \dots, \mathbf{r}_m) + O(\epsilon^2), \end{aligned} \quad (\text{B5})$$

where in the last line \mathbf{r}_2 is fixed to $\mathbf{r}_1 - \sigma_{\min} \mathbf{e}_{12}$.

For the general case, the following rule emerges to obtain the leading order in ϵ . After performing the integral over the relative position $\mathbf{r}_{ij} = \mathbf{r}_i - \mathbf{r}_j$, each bond $f(ij)$ yields a factor $-\Omega_D \sigma_{\min}^D \epsilon$. Furthermore, the distance of the pair (ij) is fixed to $|\mathbf{r}_i - \mathbf{r}_j| = \sigma_{\min}$. Lastly, an average over the direction over the direction $\mathbf{e}_{ij} = (\mathbf{r}_i - \mathbf{r}_j)/\sigma_{\min}$ is performed. The average over the directions of all bonds will be indicated by

$$\overline{(\dots)} = \int \left[\prod_{\text{bonds } (ij)} \frac{d\mathbf{e}_{ij}}{\Omega_D} \right] (\dots). \quad (\text{B6})$$

1. First correction to the free energy

The leading correction to the free energy, $F_1(T, V, N; \epsilon)$, is obtained from Eq. (22), where we need to calculate $\sum_{i < j} \langle \langle f(i, j) \rangle \rangle_o$. Application of the rules introduced above leads to

$$\begin{aligned} \sum_{i < j} \langle \langle f(i, j) \rangle \rangle_o &= \binom{N}{2} \langle \langle f(1, 2) \rangle \rangle_o \\ &= -\frac{1}{2} N [n^* \Omega_D g^{(2)}(\sigma_{\min})] \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o} \epsilon + O(\epsilon^2). \end{aligned} \quad (\text{B7})$$

Here we introduced the dimensionless density $n^* = n \sigma_{\min}^D$ and used translational and rotational invariance to simplify the pair-distribution function $g^{(2)}(|\mathbf{r}_1 - \mathbf{r}_2|) \equiv g^{(2)}(\mathbf{r}_1, \mathbf{r}_2)$. Note that due to isotropy, $\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o$ is already independent of \mathbf{e}_{12} such that the average $\overline{(\dots)}$ does not need to be performed. Substituting this result into Eq. (22) of the main text yields $F_1(T, V, N; \epsilon)$ in Eq. (25).

We can improve Eq. (B7) to order $O(\epsilon^2)$ by going back to the first line in Eq. (B5):

$$\int d\mathbf{r}_{12} \langle f(1, 2) \rangle_o g^{(2)}(r_{12}) = -\Omega_D \left\langle \int_{\sigma_{\min}}^{d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)} r_{12}^{D-1} dr_{12} g^{(2)}(r_{12}) \right\rangle_o. \quad (\text{B8})$$

Upon series expansion of the integrand for distances r_{12} close to σ_{\min} ,

$$r_{12}^{D-1} g^{(2)}(r_{12}) = \sigma_{\min}^{D-1} g^{(2)}(\sigma_{\min}) + (r_{12} - \sigma_{\min}) [(D-1) \sigma_{\min}^{D-2} g^{(2)}(\sigma_{\min}) + \sigma_{\min}^{D-1} g^{(2)'}(\sigma_{\min})] + O(r_{12} - \sigma_{\min})^2, \quad (\text{B9})$$

we find

$$\begin{aligned} \int d\mathbf{r}_{12} \langle f(1, 2) \rangle_o g^{(2)}(r_{12}) &= -\epsilon \Omega_D \sigma_{\min}^D g^{(2)}(\sigma_{\min}) \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) \rangle_o} \\ &\quad - \frac{\epsilon^2}{2} \Omega_D \sigma_{\min}^D \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)^2 \rangle_o} [(D-1) g^{(2)}(\sigma_{\min}) + \sigma_{\min} g^{(2)'}(\sigma_{\min})] + O(\epsilon^3). \end{aligned} \quad (\text{B10})$$

Substitution of the series expansion $\tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) = \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) + \epsilon \tilde{d}'_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) + O(\epsilon^2)$ allows one to determine $F_1(T, V, N; \epsilon)$ up to $O(\epsilon^2)$. This demonstrates that the higher-order corrections of, e.g., $F_1(T, V, N; \epsilon)$, involve derivatives of the contact function with respect to ϵ .

2. Second correction to the free energy

The next-leading contribution contribution, $F_2(T, V, N)$, already involves two bonds and consists of two parts. The first line of Eq. (23), denoted by $F_2^3(T, V, N)$, involves two bonds sharing one label. For the first term, we find upon applying the rules from above

$$\begin{aligned} \sum_{i < j < k} \langle \langle f(i, j) f(j, k) \rangle \rangle_t &= \binom{N}{3} \langle \langle f(1, 2) f(2, 3) \rangle \rangle_t \\ &= \frac{1}{6} N (n^* \Omega_D)^2 \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \tilde{d}_c(\mathbf{e}_{23}, \mathbf{u}_2, \mathbf{u}_3; 0) \rangle_o} g^{(3)}(\sigma_{\min}, \sigma_{\min}; \mathbf{e}_{12} \cdot \mathbf{e}_{23}) \epsilon^2 + O(\epsilon^3), \end{aligned} \quad (\text{B11})$$

where we used that translational invariance and isotropy implies that $g^{(3)}(\mathbf{r}_1, \mathbf{r}_2, \mathbf{r}_3) \equiv g^{(3)}(r_{12}, r_{23}, \mathbf{e}_{12} \cdot \mathbf{e}_{23})$ depends only on the magnitudes of the relative distances $r_{12} = |\mathbf{r}_1 - \mathbf{r}_2|$, $r_{23} = |\mathbf{r}_2 - \mathbf{r}_3|$ and the cosine of their relative angle, $\cos \angle(\mathbf{r}_{12}, \mathbf{r}_{23}) = \mathbf{e}_{12} \cdot \mathbf{e}_{23}$.

The second term follows readily using Eq. (B7) with the result

$$\begin{aligned} \sum_{i < j < k} \langle \langle f(i, j) \rangle \rangle_t \langle \langle f(j, k) \rangle \rangle_t &= \binom{N}{3} \langle \langle f(1, 2) \rangle \rangle_t \langle \langle f(2, 3) \rangle \rangle_t \\ &= \frac{1}{6} N [n^* \Omega_D g^{(2)}(\sigma_{\min})]^2 \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o} \overline{\langle \tilde{d}_c(\mathbf{e}_{23}, \mathbf{u}_2, \mathbf{u}_3; 0) \rangle_o} \epsilon^2 + O(\epsilon^3). \end{aligned} \quad (\text{B12})$$

Collecting results, we arrive at

$$\begin{aligned} \sum_{i < j < k} [\langle \langle f(i, j) f(j, k) \rangle \rangle_t - \langle \langle f(i, j) \rangle \rangle_t \langle \langle f(j, k) \rangle \rangle_t] &= \frac{1}{6} N [n^* \Omega_D g^{(2)}(\sigma_{\min})]^2 \\ &\times \overline{[\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \tilde{d}_c(\mathbf{e}_{23}, \mathbf{u}_2, \mathbf{u}_3; 0) \rangle_o g^{(3)}(\sigma_{\min}, \sigma_{\min}; \mathbf{e}_{12} \cdot \mathbf{e}_{23}) / [g^{(2)}(\sigma_{\min})]^2} \\ &- \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o} \overline{\langle \tilde{d}_c(\mathbf{e}_{23}, \mathbf{u}_2, \mathbf{u}_3; 0) \rangle_o} \epsilon^2 + O(\epsilon^3). \end{aligned} \quad (\text{B13})$$

Substituting into the first line of Eq. (23) yields $F_2^3(T, V, N)$ from Eq. (27).

The second line of Eq. (23), denoted by $F_2^2(T, V, N)$, consists also of two terms. The calculation of the first term is performed in close analogy to the first term of Eq. (23), yielding

$$\begin{aligned} \sum_{i < j < k < l} \langle \langle f(i, j) f(k, l) \rangle \rangle_t &= \binom{N}{4} \langle \langle f(1, 2) f(3, 4) \rangle \rangle_t \\ &= \frac{1}{24} N n (n^* \Omega_D)^2 \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o} \overline{\langle \tilde{d}_c(\mathbf{e}_{34}, \mathbf{u}_3, \mathbf{u}_4; 0) \rangle_o} \int d\mathbf{r}_{13} \overline{g^{(4)}(\mathbf{r}_1, \mathbf{r}_2, \mathbf{r}_3, \mathbf{r}_4)} \epsilon^2 + O(\epsilon^3). \end{aligned} \quad (\text{B14})$$

Here only the relative separations \mathbf{r}_{12} and \mathbf{r}_{34} are constrained by the bonds, enforcing $r_{12} = r_{34} = \sigma_{\min}$, whereas an integral over the relative distance \mathbf{r}_{13} needs to be performed. We also observed that the orientational averages $\langle \dots \rangle_o$ over the two contact functions factorize since they do not share a label. Then, by isotropy, these two averages are already independent of \mathbf{e}_{12} , respectively, \mathbf{e}_{34} such that the orientational averages over the bonds (12), (34), (\dots) can be performed solely on the four-point function $g^{(4)}$. From a formal point of view, this expression is of order $O(N^2)$ since the integral over the relative distance \mathbf{r}_{13} yields a contribution of the order of the volume. This superextensive behavior is corrected by the second term in the second line of Eq. (23),

$$\begin{aligned} \sum_{i < j < k < l} \langle \langle f(i, j) \rangle \rangle_t \langle \langle f(k, l) \rangle \rangle_t &= \binom{N}{4} \langle \langle f(1, 2) \rangle \rangle_t \langle \langle f(3, 4) \rangle \rangle_t \\ &\equiv \frac{1}{24} N n [n^* \Omega_D g^{(2)}(\sigma_{\min})]^2 \overline{\langle \tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0) \rangle_o} \overline{\langle \tilde{d}_c(\mathbf{e}_{34}, \mathbf{u}_3, \mathbf{u}_4; 0) \rangle_o} \epsilon^2 \int d\mathbf{r}_{13} + O(\epsilon^3), \end{aligned} \quad (\text{B15})$$

where we wrote a factor $N = nV = n \int d\mathbf{r}_{13}$. The difference of the terms in Eqs. (B14) and (B15) is then expressed as

$$\begin{aligned} \sum_{i < j < k < l} [\langle f(i, j) f(k, l) \rangle_o]_t - \langle f(i, j) \rangle_o \langle f(k, l) \rangle_o] &= \frac{1}{24} N [n^* \Omega_D g^{(2)}(\sigma_{\min}) \overline{\tilde{d}_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; 0)}]^2 (n \Omega_D) \\ &\times \int_0^\infty dr_{13} (r_{13})^{D-1} [g^{(4)}(\sigma_{\min}, \sigma_{\min}, r_{13}; \mathbf{e}_{12}, \mathbf{e}_{34}, \mathbf{e}_{13}) / (g^{(2)}(\sigma_{\min}))^2 - 1] \epsilon^2 + O(\epsilon^3). \end{aligned} \quad (\text{B16})$$

Here, we used translational and rotational invariance to express the four-point function as $g^{(4)}(\mathbf{r}_1, \dots, \mathbf{r}_4) \equiv g^{(4)}(r_{12}, r_{34}, r_{13}; \mathbf{e}_{12}, \mathbf{e}_{34}, \mathbf{e}_{13})$. The latter quantity depends only on the relative distances r_{12}, r_{34}, r_{13} after averaging over the bond directions (12), (34) which allows evaluating the integral over the relative separation \mathbf{r}_{13} in polar coordinates. Note that the integral is finite due to the subtraction term. The square-bracket term of its integrand is the connected four-particle distribution function. Introducing the correlation length $\xi(\mathbf{e}_{12}, \mathbf{e}_{34}, \mathbf{e}_{13})$ defined by

$$\xi(\mathbf{e}_{12}, \mathbf{e}_{34}, \mathbf{e}_{13})^D = (g^{(2)}(\sigma_{\min}))^{-2} \int_0^\infty dr_{13} r_{13}^{D-1} [g^{(4)}(\sigma_{\min}, \sigma_{\min}, r_{13}; \mathbf{e}_{12}, \mathbf{e}_{34}, \mathbf{e}_{13}) - (g^{(2)}(\sigma_{\min}))^2] \quad (\text{B17})$$

and substituting the result (B16) into the second line of Eq. (23) yields $F_2^{-2}(T, V, N)$ from Eq. (26).

APPENDIX C: PERTURBATIVE CALCULATION OF THE CONTACT FUNCTION

In this Appendix, we elaborate on a perturbative calculation of the contact function for small shape anisotropy ϵ . This will be conducted for two three-dimensional convex hard nonspherical bodies of revolution with center-to-center separation vector $\mathbf{d} = d\mathbf{e}$ and orientations \mathbf{u}_i , $i = 1, 2$. In contrast to the main text where the dependence on ϵ has been partly suppressed, it will be made explicit. To keep this appendix self-contained, we will also include the equations already presented in Sec. III of the main text.

In the space-fixed frame, the surface of such a body can be parametrized by [see Sec. II]

$$\begin{aligned} S(\mathbf{u}; \epsilon) &= \{\mathbf{s} | \mathbf{s} = \mathbf{s}(\omega, \mathbf{u}; \epsilon) \equiv s(\vartheta; \epsilon) R(\mathbf{u}) \mathbf{e}_s(\omega), \\ &0 \leq \vartheta \leq \pi, 0 \leq \varphi < 2\pi, |\mathbf{e}_s| = 1\}, \end{aligned} \quad (\text{C1})$$

where $\mathbf{e}_s(\vartheta, \varphi) = (\sin \vartheta \cos \varphi, \sin \vartheta \sin \varphi, \cos \vartheta)^T$ is the unit vector pointing in the body-fixed frame to the surface point in the direction $\omega = (\vartheta, \varphi)$. The matrix $R(\mathbf{u})$ rotates the body's symmetry axis from the z direction into the direction of the unit vector \mathbf{u} . The shape function $s(\vartheta; \epsilon)$ is positive and does not depend on φ . Note: Since hard particles are included with shapes completely determined by σ_{\min} and the aspect ratio $X_0 = 1 + \epsilon$, \tilde{s} also depends on ϵ (see discussion in Sec. II A).

Besides $\mathbf{e}_s(\omega)$, we introduce $\mathbf{e}_\vartheta(\omega) := \partial \mathbf{e}_s / \partial \vartheta = (\cos \vartheta \cos \varphi, \cos \vartheta \sin \varphi, -\sin \vartheta)^T$ and $\mathbf{e}_\varphi(\omega) := (\partial \mathbf{e}_s / \partial \varphi) / \sin \vartheta = (-\sin \varphi, \cos \varphi, 0)^T$, which form an orthonormal basis. In the following, their derivatives are also needed:

$$\begin{aligned} \partial \mathbf{e}_\vartheta / \partial \vartheta &= -\mathbf{e}_s, \quad \partial \mathbf{e}_\vartheta / \partial \varphi = \mathbf{e}_\varphi \cos \vartheta, \\ \partial \mathbf{e}_\varphi / \partial \vartheta &= 0, \quad \partial \mathbf{e}_\varphi / \partial \varphi = -\mathbf{e}_s \sin \vartheta - \mathbf{e}_\vartheta \cos \vartheta. \end{aligned} \quad (\text{C2})$$

To find the conditions for an exterior tangential contact, we also need the normal vector $\mathbf{n} = \mathbf{t}_\vartheta \times \mathbf{t}_\varphi$, which is the cross product of the orthonormal tangential vectors $\mathbf{t}_\vartheta = (\partial \mathbf{s} / \partial \vartheta) / |\partial \mathbf{s} / \partial \vartheta|$ and $\mathbf{t}_\varphi = (\partial \mathbf{s} / \partial \varphi) / |\partial \mathbf{s} / \partial \varphi|$. Using $\mathbf{s}(\omega, \mathbf{u}; \epsilon)$ in Eqs. (C1) and (C2), we obtain for the tangential

vectors

$$\begin{aligned} \mathbf{t}_\vartheta(\omega, \mathbf{u}; \epsilon) &= R(\mathbf{u}) \frac{s'(\vartheta; \epsilon) \mathbf{e}_s(\omega) + s(\vartheta; \epsilon) \mathbf{e}_\vartheta(\omega)}{\sqrt{(s'(\vartheta; \epsilon))^2 + (s(\vartheta; \epsilon))^2}}, \\ \mathbf{t}_\varphi(\omega, \mathbf{u}; \epsilon) &= R(\mathbf{u}) \mathbf{e}_\varphi(\omega), \end{aligned} \quad (\text{C3})$$

where $s' = \partial s / \partial \vartheta$. Then, with $\mathbf{e}_s \times \mathbf{e}_\vartheta = -\mathbf{e}_\varphi$ and $\mathbf{e}_\vartheta \times \mathbf{e}_\varphi = \mathbf{e}_s$, we find for the normal vector

$$\mathbf{n}(\omega, \mathbf{u}; \epsilon) = R(\mathbf{u}) \frac{-s'(\vartheta; \epsilon) \mathbf{e}_\vartheta(\omega) + s(\vartheta; \epsilon) \mathbf{e}_s(\omega)}{\sqrt{(s'(\vartheta; \epsilon))^2 + (s(\vartheta; \epsilon))^2}}. \quad (\text{C4})$$

Making use of these relations, the conditions for an exterior tangential contact read

$$\mathbf{s}(\omega_1, \mathbf{u}_1; \epsilon) = d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon) \mathbf{e}_{12} + \mathbf{s}(\omega_2, \mathbf{u}_2; \epsilon), \quad (\text{C5a})$$

$$\mathbf{n}(\omega_1, \mathbf{u}_1; \epsilon) = -\mathbf{n}(\omega_2, \mathbf{u}_2; \epsilon). \quad (\text{C5b})$$

The solution of Eq. (C5a) yields $\omega_i(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$, $i = 1, 2$ for the point of contact and $d_c(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2; \epsilon)$, the contact function which is the most important quantity in our analysis. Even for ellipses, one of the simplest hard bodies, these equations cannot be solved analytically. Therefore, we elaborate on a perturbative approach using ϵ as smallness parameter. Accordingly, suppressing the dependence on $(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$, we use the series expansion

$$\omega_i(\epsilon) = \sum_{v=0}^{\infty} \omega_i^{(v)} \epsilon^v, \quad \omega_i^{(v)} = (\vartheta_i^{(v)}, \varphi_i^{(v)}), \quad (\text{C6})$$

and rewrite the shape and contact function

$$s(\vartheta; \epsilon) = \frac{\sigma_{\min}}{2} [1 + \epsilon \tilde{s}(\vartheta; \epsilon)], \quad (\text{C7a})$$

$$d_c(\epsilon) = \sigma_{\min} [1 + \epsilon \tilde{d}_c(\epsilon)], \quad (\text{C7b})$$

and use the perturbative series

$$\tilde{s}(\vartheta; \epsilon) = \sum_{v=1}^{\infty} \tilde{s}_v(\vartheta) \epsilon^{v-1}, \quad (\text{C8})$$

and

$$\tilde{d}_c(\epsilon) = \sum_{v=1}^{\infty} \tilde{d}_v \epsilon^{v-1}. \quad (\text{C9})$$

First, we replace ω_i in $s(\omega_i, \dots)$ and $\mathbf{n}(\omega_i, \dots)$ by $\omega_i(\epsilon)$ from Eq. (C6) and expand with respect to ϵ . Use of Eqs. (C2) leads to

$$\begin{aligned} s(\omega_i(\epsilon); \epsilon) = R(\mathbf{u}_i) \{ & s(\vartheta_i^{(0)}; \epsilon) \mathbf{e}_s(\omega_i^{(0)}) + [\vartheta_i^{(1)}(s'(\vartheta_i^{(0)}; \epsilon) \mathbf{e}_s(\omega_i^{(0)}) + s(\vartheta_i^{(0)}; \epsilon) \mathbf{e}_\vartheta(\omega_i^{(0)})) \\ & + \varphi_i^{(1)} \sin \vartheta_i^{(0)} s(\vartheta_i^{(0)}; \epsilon) \mathbf{e}_\varphi(\omega_i^{(0)})] \epsilon + O(\epsilon^2) \}. \end{aligned} \quad (\text{C10})$$

Taking into account $s'(\vartheta_i; \epsilon) = O(\epsilon)$ as well as $s(\vartheta_i; \epsilon) > 0$, we obtain for the normal vector

$$\mathbf{n}(\omega_i(\epsilon); \epsilon) = R(\mathbf{u}_i) \left\{ \left[\mathbf{e}_s(\omega_i^{(0)}) - \frac{s'(\vartheta_i^{(0)}; \epsilon)}{s(\vartheta_i^{(0)}; \epsilon)} \mathbf{e}_\vartheta(\omega_i^{(0)}) \right] + [\vartheta_i^{(1)} \mathbf{e}_\vartheta(\omega_i^{(0)}) + \varphi_i^{(1)} \sin \vartheta_i^{(0)} \mathbf{e}_\varphi(\omega_i^{(0)})] \epsilon + O(\epsilon^2) \right\}. \quad (\text{C11})$$

Second, using Eq. (C7a) and the series, Eq. (C8), we expand the right-hand sides of Eqs. (C10) and (C11) with respect to ϵ . This yields

$$s(\omega_i(\epsilon); \epsilon) = \frac{\sigma_{\min}}{2} R(\mathbf{u}_i) \{ \mathbf{e}_s(\omega_i^{(0)}) + [\tilde{s}_1(\vartheta_i^{(0)}) \mathbf{e}_s(\omega_i^{(0)}) + \vartheta_i^{(1)} \mathbf{e}_\vartheta(\omega_i^{(0)}) + \varphi_i^{(1)} \sin \vartheta_i^{(0)} \mathbf{e}_\varphi(\omega_i^{(0)})] \epsilon + O(\epsilon^2) \} \quad (\text{C12})$$

and

$$\mathbf{n}(\omega_i(\epsilon); \epsilon) = R(\mathbf{u}_i) \{ \mathbf{e}_s(\omega_i^{(0)}) + [(-\tilde{s}'_1(\vartheta_i^{(0)}) + \vartheta_i^{(1)}) \mathbf{e}_\vartheta(\omega_i^{(0)}) + \varphi_i^{(1)} \sin \vartheta_i^{(0)} \mathbf{e}_\varphi(\omega_i^{(0)})] \epsilon + O(\epsilon^2) \}. \quad (\text{C13})$$

In the final step, we substitute Eqs. (C12), (C13), and (C7b) with $\tilde{d}_c(\epsilon)$ from Eq. (C9) into Eq. (C5a). Comparison of the coefficients of order ϵ^ν yields for the zeroth order

$$\begin{aligned} R(\mathbf{u}_1) \mathbf{e}_s(\omega_1^{(0)}) &= 2\mathbf{e}_{12} + R(\mathbf{u}_2) \mathbf{e}_s(\omega_2^{(0)}), \\ R(\mathbf{u}_1) \mathbf{e}_s(\omega_1^{(0)}) &= -R(\mathbf{u}_2) \mathbf{e}_s(\omega_2^{(0)}), \end{aligned} \quad (\text{C14})$$

and for the first order

$$\begin{aligned} R(\mathbf{u}_1) [\tilde{s}_1(\vartheta_1^{(0)}) \mathbf{e}_s(\omega_1^{(0)}) + \vartheta_1^{(1)} \mathbf{e}_\vartheta(\omega_1^{(0)}) + \varphi_1^{(1)} \sin \vartheta_1^{(0)} \mathbf{e}_\varphi(\omega_1^{(0)})] &= 2\tilde{d}_1 \mathbf{e}_{12} + R(\mathbf{u}_2) [\tilde{s}_1(\vartheta_2^{(0)}) \mathbf{e}_s(\omega_2^{(0)}) + \vartheta_2^{(1)} \mathbf{e}_\vartheta(\omega_2^{(0)}) \\ &+ \varphi_2^{(1)} \sin \vartheta_2^{(0)} \mathbf{e}_\varphi(\omega_2^{(0)})], \end{aligned} \quad (\text{C15})$$

as well as

$$R(\mathbf{u}_1) [(-\tilde{s}'_1(\vartheta_1^{(0)}) + \vartheta_1^{(1)}) \mathbf{e}_\vartheta(\omega_1^{(0)}) + \varphi_1^{(1)} \sin \vartheta_1^{(0)} \mathbf{e}_\varphi(\omega_1^{(0)})] = -R(\mathbf{u}_2) [(-\tilde{s}'_1(\vartheta_2^{(0)}) + \vartheta_2^{(1)}) \mathbf{e}_\vartheta(\omega_2^{(0)}) + \varphi_2^{(1)} \sin \vartheta_2^{(0)} \mathbf{e}_\varphi(\omega_2^{(0)})]. \quad (\text{C16})$$

Equations (C14) imply

$$R(\mathbf{u}_1) \mathbf{e}_s(\omega_1^{(0)}) = \mathbf{e}_{12} = -R(\mathbf{u}_2) \mathbf{e}_s(\omega_2^{(0)}). \quad (\text{C17})$$

Multiplying Eq. (C15) by \mathbf{e}_{12} and taking into account that $R(\mathbf{u}_i) \mathbf{e}_\vartheta(\omega_i^{(0)})$ and $R(\mathbf{u}_i) \mathbf{e}_\varphi(\omega_i^{(0)})$ are orthogonal to \mathbf{e}_{12} [which follows from Eq. (C17) and the orthonormality of $(\mathbf{e}_s(\omega_i^{(0)}), \mathbf{e}_\vartheta(\omega_i^{(0)}), \mathbf{e}_\varphi(\omega_i^{(0)}))$] yields

$$\begin{aligned} \tilde{d}_1(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) &= \frac{1}{2} [\tilde{s}_1(\vartheta_1^{(0)}(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)) + \tilde{s}_1(\vartheta_2^{(0)}(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2))], \end{aligned} \quad (\text{C18})$$

the relation between the contact function and the shape function in first order. Here we reintroduced the dependence on $(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$.

For a complete solution of the first-order conditions, Eqs. (C15) and (C16), one has to proceed as follows. Due to Eq. (C17) $R(\mathbf{u}_1) \mathbf{e}_s(\omega_1^{(0)})$ and $R(\mathbf{u}_2) \mathbf{e}_s(\omega_2^{(0)})$ correspond to two antipodal points on the unit sphere. Accordingly, the two remaining orthonormal basis vectors at these two points are related by

$$\begin{aligned} R(\mathbf{u}_1) \mathbf{e}_\varphi(\omega_1^{(0)}) &= -R(\mathbf{u}_2) \mathbf{e}_\varphi(\omega_2^{(0)}), \\ R(\mathbf{u}_1) \mathbf{e}_\vartheta(\omega_1^{(0)}) &= R(\mathbf{u}_2) \mathbf{e}_\vartheta(\omega_2^{(0)}). \end{aligned} \quad (\text{C19})$$

Replacing \mathbf{e}_{12} in Eq. (C15) by $R(\mathbf{u}_1) \mathbf{e}_s(\omega_1^{(0)})$ and making use of Eq. (C19) leads to a linear combination of the orthonormal basis vectors $R(\mathbf{u}_1) \mathbf{e}_m(\omega_1^{(0)})$, $m = s, \vartheta, \varphi$ which equals zero. The condition that its coefficients vanish, yields the result, Eq. (C17), and conditions between $(\vartheta_1^{(0)}, \varphi_1^{(0)})$ and $(\vartheta_2^{(0)}, \varphi_2^{(0)})$ which, however, are not needed for our present purpose.

What remains to be determined is the relation between $\omega_i^{(0)} = (\vartheta_i^{(0)}, \varphi_i^{(0)})$ and $(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$. This relation follows from Eq. (C17) by using $\mathbf{e}_s(\omega_i^{(0)}) = \mathbf{e}_z \cos \vartheta_i^{(0)} + \mathbf{e}_\varphi(\omega_i^{(0)}) \times \mathbf{e}_z \sin \vartheta_i^{(0)}$ and $R(\mathbf{u}_i) \mathbf{e}_z = \mathbf{u}_i$. Then, we find after multiplication of both sides of Eq. (C17) with \mathbf{u}_i , $i = 1, 2$,

$$\begin{aligned} \vartheta_1^{(0)}(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) &= \arccos(\mathbf{e}_{12} \cdot \mathbf{u}_1), \\ \vartheta_2^{(0)}(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) &= \arccos(-\mathbf{e}_{12} \cdot \mathbf{u}_2). \end{aligned} \quad (\text{C20})$$

Equations (C18) and (C20) lead to the final result

$$\begin{aligned} \tilde{d}_1(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) &= \frac{1}{2} [\tilde{s}_1(\arccos(\mathbf{e}_{12} \cdot \mathbf{u}_1)) + \tilde{s}_1(\arccos(-\mathbf{e}_{12} \cdot \mathbf{u}_2))], \end{aligned} \quad (\text{C21})$$

which is Eq. (35) of the main text.

From Eq. (C17) we also obtain $\mathbf{e}_s(\omega_{1/2}^{(0)}) = \pm R^{-1}(\mathbf{u}_{1/2}) \mathbf{e}_{12}$. Multiplication of both sides with \mathbf{e}_x yields with $(\mathbf{e}_x \cdot \mathbf{e}_s(\omega_{1/2}^{(0)})) = \sin \vartheta_i^{(0)} \cos \varphi_i^{(0)}$ and $\sin \vartheta_i^{(0)} = \sqrt{1 - (\mathbf{e}_{12} \cdot \mathbf{u}_i)^2}$

[which follows from Eq. (C20)]:

$$\begin{aligned} & \sqrt{1 - (\mathbf{e}_{12} \cdot \mathbf{u}_{1/2})^2} \cos \varphi_{1/2}^{(0)}(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2) \\ &= \pm \mathbf{e}_x \cdot \mathbf{R}^{-1}(\mathbf{u}_{1/2}) \mathbf{e}_{12}. \end{aligned} \quad (\text{C22})$$

For $|\mathbf{e}_{12} \cdot \mathbf{u}_i| \neq 1$, this allows one to calculate $\varphi_i^{(0)}(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$. For $|\mathbf{e}_{12} \cdot \mathbf{u}_i| = 1$, Eqs. (C20) imply $\vartheta_1^{(0)} = 0$ and $\vartheta_2^{(0)} = \pi$. Due to the singularity of the polar coordinates at the poles, $\varphi_i^{(0)}$ is not defined for $\vartheta_1^{(0)}, \vartheta_2^{(0)}$ equal to 0 or π .

Accordingly, we succeeded in expressing the first-order contribution of the contact function by the first-order term of an arbitrary shape function $s(\vartheta; \epsilon)$ and determining the polar coordinates of the contact point in zeroth order.

Since the thermodynamic quantities in the main text are calculated only up to the first order in ϵ , the analytical knowledge of $\tilde{d}_1(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$ is sufficient. Of course, from a purely theoretical point of view it would be interesting to continue the perturbative procedure systematically to higher orders. We expect that already the next-to-leading order, $\tilde{d}_2(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$, will also depend on $(\mathbf{u}_1 \cdot \mathbf{u}_2)$, in contrast to $\tilde{d}_1(\mathbf{e}_{12}, \mathbf{u}_1, \mathbf{u}_2)$.

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